

**COLLECTIVE AGREEMENT**

**between**

**CARLETON UNIVERSITY**

**and**

**CUPE AND ITS LOCAL 2424**

(KNOWN AS THE CARLETON UNIVERSITY SUPPORT STAFF ASSOCIATION)

**July 1, 2020 to June 30, 2023**

This Agreement made this 2<sup>nd</sup> day of November 2020

Between:

Carleton University

(hereinafter called the “Employer”)

OF THE FIRST PART

And:

Canadian Union of Public Employees  
and its Local 2424 (known as the  
Carleton University Support Staff Association)

(hereinafter called the “Union”)

OF THE SECOND PART

The parties agree as follows

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## ARTICLE 1 – RECOGNITION

**1.01** The Employer recognizes the Union as the exclusive bargaining agent for all employees engaged by the respondent in the City of Ottawa in clerical, technical, administrative and service duties, save and except:

- i) all persons presently in bargaining units for which any trade union holds bargaining rights including the Carleton University Academic Staff Association, the Canadian Union of Public Employees, the United Steel, Paper and Forestry, Rubber, Manufacturing, Energy, Allied Industrial and Service Workers International Union, the Industrial Workers of the World and their respective successors;
- ii) all employees on appointments not paid from Employer operating or ancillary funds including grant appointees, persons employed by student associations, faculty club staff, and persons employed by other third parties who provide contract services for the Employer;
- iii) all persons regularly employed for not more than 24 hours per week, save and except all continuing employees and replacement employees replacing continuing employees who are employed for 17.5 hours per week or more;
- iv) all persons registered as an undergraduate or graduate student;
- v) all employees in the Offices of the President, Vice-Presidents, Assistant Vice-President, Financial Services, Controller, Human Resources and Secretary to the Board of Governors;
- vi) all persons employed in positions involving managerial functions and/or in a confidential capacity in matters relating to labour relations, as attached to Appendix A of the Ontario Labour Relations Board Certificate.

**NOTE 1:** For purposes of clarity, the parties have agreed that all persons employed on a temporary basis and who work in excess of 24 hours per week for two (2) consecutive months or less, will be excluded from the bargaining unit.

**1.02** This Collective Agreement is fully applicable to all full-time and part-time employees in the bargaining unit unless otherwise specified.

**1.03** The application of a new title to or the reorganization of duties of a position excluded from the bargaining unit shall not result in its inclusion in the bargaining unit. It is recognized, however, that changing methods of

operation or new functions may result in the creation of new classifications or positions. Such new classifications or positions shall be included in the bargaining unit if such classifications or positions comprise the significant functions normally performed by the bargaining unit employees.

**1.04 No Other Agreements**

No employees shall be required or permitted to make a written or verbal agreement with the Employer or its representative which may conflict with the terms of this Collective Agreement.

**1.05** The Employer and the Union agree that the exclusion number iv) in the agreed-to description of the Canadian Union of Public Employees, Local 2424 is not intended to apply to full-time members of the bargaining unit.

**1.06** The Employer and the Union agree that students hired during the summer vacation period will be excluded from the bargaining unit, as per the intent of Exclusion number iv) in the Union's Certification Certificate.

**1.07** The Employer shall notify the Union of each proposed exclusion from the bargaining unit and the basis for such exclusion. If the Union objects to the exclusion the parties shall meet within a period of ten (10) days and if no agreement is reached the Union may appeal to the Ontario Labour Relations Board for a review and decision of the position in question.

**ARTICLE 2 – PREAMBLE**

**2.01** The purpose of this Agreement is to maintain a harmonious and mutually beneficial relationship between the Employer and employees represented by the Union and to establish terms and conditions of employment relating to remuneration, hours of work, employee benefits and working conditions, and to provide a method of settling any differences which may arise between the parties hereto.

**ARTICLE 3 – DEFINITIONS**

**Employee**

Is a person hired by the Employer who is included in the bargaining unit as defined by the Ontario Labour Relations Board Certificate, dated March 4, 1976, which may be amended from time to time by the Ontario Labour Relations Board or by agreement of the parties.



### **Part-Time**

Employees appointed to work less than thirty-five (35) hours in a week but more than twenty-four (24) plus continuing employees and replacement employees replacing continuing employees who work less than thirty-five (35) hours in a week but seventeen and a half (17½) hours or more.

### **Full-Time**

Employees appointed to work thirty-five (35) hours in a week.

### **Continuing Employee**

An employee whose appointment is confirmed by a letter from the Vice-President (Finance and Administration) or their designate and one in which no termination date is stated.

### **Term Employee**

An employee appointed by the Employer to a term position to perform work which has been designated by the Employer as non-continuing in nature, for which a beginning and termination date is specified. The term shall be not less than four (4) months and not more than eighteen (18) months, except that extensions may be granted by the Joint Committee for the Administration of the Agreement. Such positions shall be posted in accordance with Article 12 and shall be classified for salary administration purposes. Employees filling these positions shall be included in the bargaining unit from date of appointment.

The following articles do not apply to these employees and will be noted in each article: Article 13 and 27 -- except as noted.

### **Replacement Employee**

An employee appointed by the employer to replace continuing or term employees on leaves of absence of not less than four (4) months and not more than twelve (12) months, or to fill vacancies as a result of approved assignments of not less than four (4) months and not more than twelve (12) months. In both cases extensions may be granted by the Joint Committee for the Administration of the Agreement. These employees are included in the bargaining unit from date of hire.

The following articles do not apply to these employees and will be noted in each article: Article 13, 27 -- except as noted, 42 -- except as noted and 43.

## **Casual Employee**

An employee appointed by the Employer to a position of a temporary nature of no more than six (6) months except that extensions may be granted by the Joint Committee for the Administration of the Agreement, with no guarantee on a continuing basis. These employees are included in the bargaining unit after two (2) months of continuous employment.

The following articles do not apply to these employees and will be noted in each article. Articles 13, 22.05 b), 27 -- except as noted, 42 -- except as noted and 43.

**NOTE:** Employees in the bargaining unit are defined in one of these 4 categories. Full-time or part-time is a qualifier for each category indicating the number of hours per week the employee is appointed to work.

## **Call-Back**

Call-back shall be defined as an occurrence whereby an employee who has left the Employer's premises is called back to work with less than sixteen (16) hours notice, except that it shall not apply to scheduled overtime work commencing before and extending into the employee's regularly scheduled work day.

## **Spouse**

Designates a husband or wife in law or in common law, and includes a husband, wife or common-law partner of the same sex. For the purposes of the Supplementary Medical Insurance and Dental Plans, for special and bereavement leave, and for waiver of tuition fees, a common-law spouse shall be defined as a person with whom the employee has been cohabiting for a period of at least one (1) year.

## **Designated Bulletin Boards**

Shall include those bulletin boards referred to in Article 31.

## **Human Resources**

Refers to Carleton University's Human Resources Office.

### **Pronouns**

Where the singular he/she or her/him is used in this Agreement, it shall be considered as if the plural has been used where the context of the party or parties hereto so require.

### **Lay-Off**

The termination of an employee's employment due to lack of work.

### **Promotion**

Shall be defined as the advancement of an employee from a lower classification level to a higher classification level through internal job competition.

### **Discharge**

Shall be defined as dismissal of an employee for just cause.

## **ARTICLE 4 – MANAGEMENT RIGHTS**

- 4.01** Subject to the provisions of this Agreement, the Union acknowledges that it is the exclusive function and responsibility of the Employer to:
- a) maintain order, discipline and efficiency;
  - b) establish and enforce reasonable rules and regulations covering the conduct, duties and methods of operation of the employees;
  - c) hire, direct, assign, classify, transfer, promote, demote, lay-off, and to discipline, suspend or discharge employees for just cause;
  - d) generally to manage and operate Carleton University.

## **ARTICLE 5 – NO DISCRIMINATION**

- 5.01** It is agreed that there will be no discrimination by either party on the basis of age (except for retirement as provided for in the Carleton University Pension Plan), race, colour, place of origin, national origin, political or religious affiliation or belief, disability, sex, sexual orientation, gender identity, gender expression, or marital or family status, in relation to

salaries, fringe benefits, appointments, promotion, suspension, confirmation of appointment, dismissal, or any other terms and conditions of employment.

**5.02** The Union agrees that there will be no intimidation, interference, or coercion exercised on employees of the Employer by members or representatives of the Union.

**5.03** It is the intent of the Employer not to restrict the employment or assignment of:

- a) persons with a disability, provided that such disability does not interfere with their ability to meet the necessary job requirements;
- b) members of the bargaining unit with respect to their place of residence, except where the duties of the position require call-in, as outlined in the job description; and
- c) members of the same family except where internal control problems or conflict of interest situations are created.

**5.04** Employees shall receive equal pay for work of equal value, regardless of their gender.

**5.05** The Employer agrees that there will be no discrimination or coercion exercised or practiced by it or any of its representatives with respect to any employee because of their participation in the Union.

## **ARTICLE 6 – UNION SECURITY AND DUES CHECK-OFF**

### **6.01 Check-Off Payments**

The Employer will, so long as this Agreement continues to operate, as a condition of employment, deduct from the salaries of all employees at the commencement of the first full month of employment, and monthly thereafter, an amount equal to the Union monthly dues and uniformly levied as notified in writing by the Union to the Employer.

### **6.02 Dues Rates and Remittance**

The Union shall advise the Employer one month in advance in writing of any changes in the monthly dues. It is agreed that the rate structure of the monthly dues requested shall not require deductions which are incompatible with the Employer payroll system.

The Employer agrees to remit the monthly deductions to the Union not later than the fifteenth day of the following month.

**6.03 Information Concerning Employees**

The Employer shall make available monthly to the Union an electronic list stating name, job title, sex, classification, amount of dues deducted, department, date of appointment and level date of each employee in the bargaining unit, and the total number of employees in each classification. Employees shall respond to Employer requests for information relating to the administration of the Collective Agreement. The official version of the electronic list will be the one supplied by the Employer to the Union.

The Employer shall provide the Union with a current list of all the names, home addresses and home telephone numbers of each member in the bargaining unit as of August 1<sup>st</sup> of each year.

**6.04 Dues Receipts**

The Employer will list on each employee's Income Tax (T-4) slip the amount of deductions levied for the Union during the previous calendar year.

**6.05** The Union agrees to indemnify and save the Employer harmless from any claims or any liability arising from or as a result of the deduction or non-deduction of such dues.

**6.06** An employee who is a member of a religious group which by official policy prohibits union membership may apply in writing to the Union, including a suitable affidavit of objection, to have such dues remitted to their religious group.

**ARTICLE 7 - STRIKES, LOCK-OUTS**

**7.01** There shall be no strikes or lock-outs so long as this Agreement continues to operate.

**7.02** In the event that any employees of Carleton University, other than those covered by this Agreement, engage in a lawful strike and maintain picket lines or be locked out, employees covered by this Agreement shall not be required to perform work normally done by those employees.

## **ARTICLE 8 - UNION USE OF EMPLOYER FACILITIES**

**8.01** The Employer agrees to provide two furnished offices to the Union at the standard rate established from time to time. The Employer will provide the Union with the 510 Unicentre space (adjacent to the current space currently occupied by CUPE Local 2424) at the standard rate established from time to time.

**8.02** The Union will be provided with a telephone and network connection in each office and will reimburse the Employer for all associated costs.

**8.03** The Employer will allow the Union to make use of the following facilities at the internal fee which presently exists, or which may be established from time to time:

1. Reproduction Facilities
2. Internal Postal Service
3. Audio Visual Equipment (subject to availability)
4. Computer Facilities (for internal use only, subject to availability)

### **8.04 Room Bookings**

The Employer shall permit the Union to book University rooms for meetings of the Union Executive and Union Contract Committee and General Membership meetings, subject to the prevailing internal regulations.

## **ARTICLE 9 - COMPLAINTS, GRIEVANCE AND ARBITRATION**

### **9.01 Grievance**

For the purpose of this Agreement, grievance shall mean any difference or dispute between the Employer and any employee covered by this Collective Agreement or between the Employer and the Union concerning the interpretation, application, administration, or alleged violation of this Collective Agreement including any question as to whether a matter is grievable.

### **9.02 Individual Grievance**

Any dispute affecting one employee constitutes an individual grievance.

**9.03 Group Grievance**

Any dispute affecting a group of employees which is taken up on their behalf by the Union constitutes a Group grievance.

**9.04 Policy Grievance**

Any dispute arising between the Employer and the Union on matters which involve the interpretation, application or administration of the Collective Agreement in whole or in part shall be termed a policy grievance.

**9.05 Union Grievance Committee**

The Union shall maintain a Grievance Committee. The Union shall at all times keep the Employer informed as to the individual membership of the Committee and the name of the Chair of the committee.

The Union Grievance Committee shall not initiate any action on an employee's behalf without the consent of the employee, and all grievances by members of the bargaining unit shall be delivered to the Union Grievance Committee.

Members of the Grievance Committee, and/or Zone Representatives or designated alternates, authorized by the Union to attend to the adjustment of grievances shall be permitted such reasonable time off without loss of normal pay or benefits, provided no more than five (5) employees are absent from their normal duties at any time.

**9.06 Time Limits and Officers**

The time limits prescribed for the performance of any act in the grievance or arbitration procedures may be extended by mutual consent of the Employer and the Union. Requests for extension must be made in writing to the President of the Union if requested by the Employer, or the Assistant Vice-President, Human Resources if requested by the Union. In the event of a request for extension of time at any step of the grievance procedure, the grievance shall remain static from the time of receipt of such request until the request has been replied to.

In the event the Employer fails to reply to a grievance within the prescribed time limits at any step, the Union may submit the grievance to the next higher step of the grievance procedure.

In the event that a grievance is not presented to the next higher step of the grievance procedure within the prescribed time limits, the grievance shall

be deemed to have been abandoned, unless the time limits have been extended by mutual agreement.

Officers, members of the Grievance Committee or Zone Representatives involved in the grievance procedure may be substituted for by designated alternates provided such alternates are officers of the Union.

**9.07 Time Off**

By arrangement with their manager, an employee shall be permitted the time off without loss of normal pay, benefits or seniority to attend to the adjustment of their grievance.

**9.08 Documentation**

The Employer agrees not to introduce any document involving disciplinary action such as written censures, letters of reprimand, adverse reports of performance evaluation into the grievance or arbitration procedure of which the employee was unaware at the time of the filing of the grievance. An employee shall be given a copy of any such document which is used as a basis for discipline and which is placed on an employee's file.

**9.09 Witnesses**

At any stage of the grievance or arbitration procedure, the parties may have the assistance of the employee(s) concerned as witnesses and any other witnesses, and all reasonable arrangements will be made to permit the conferring parties or the Arbitrator(s) to have access to any part of the Employer's premises to view any working condition(s) which may be relevant to the settlement of the grievance.

**9.10 Agreement**

When a grievance has been settled, written documentation shall be made of any agreement reached and shall be signed by representatives of both parties. Copies shall be circulated to the grievor, the Union Grievance Committee and to Human Resources.

**9.11 Awards**

Any award made by the Employer as a result of a settlement of a grievance shall normally take effect as of the date the incident giving rise to the grievance occurred.



## 9.12

### General

- a) A Policy grievance shall proceed directly to the third (3<sup>rd</sup>) step of the grievance procedure and shall be delivered to the Assistant Vice-President, Human Resources within fifteen (15) working days of when the incident giving rise to the grievance would reasonably have been known to the Union.
- b) In the case of suspension or discharge, a grievance shall be introduced at Step Three (3) of the grievance procedure within five (5) working days after receipt of written notification of the suspension or discharge.
- c)
  - i) When an employee grieves an internal job competition within their present department, the employee shall follow the grievance procedure as outlined in Article 9.13.
  - ii) When an employee grieves an internal job competition outside their present department, the grievance shall be introduced at Step Two (2) of the grievance procedure to the hiring Department Head within five (5) working days after receipt of written notification of the successful applicant. A copy of the grievance shall be submitted to the employee's immediate supervisor.
- d) A Group grievance shall proceed directly to the second (2<sup>nd</sup>) step of the grievance procedure and shall be delivered to the Department Head within fifteen (15) working days of when the incident giving rise to the grievance would reasonably have been known to the Union. A copy of the grievance shall be submitted to the Assistant Vice-President, Human Resources. In the case of a Group grievance involving employees from more than one department, the grievance shall proceed directly to the third (3<sup>rd</sup>) step of the grievance procedure and shall be delivered to the Assistant Vice-President, Human Resources within fifteen (15) working days of when the incident giving rise to the grievance would reasonably have been known to the Union.

## 9.13

### Grievance Procedure

#### Complaint Stage

If an Employee or the Union has a complaint that they wish to resolve through an informal process they shall advise their Manager or other appropriate workplace Department Head of the nature of the complaint

within five (5) working days of when the incident giving rise to the complaint would reasonably have been known to the employee. The Employee has the right to be accompanied by a Union representative and the Manager may be accompanied by a person of their choice at any meeting arranged within five (5) working days of the Manager being notified to discuss the complaint. Any meetings arranged shall be informal in nature, and their purpose shall be to make the parties aware of the complaint and to give both parties the opportunity to resolve the issue(s). The Manager and or designate shall inform the Employee and the Union in writing of their decision within five (5) working days after the final meeting where the complaint was discussed. Failing any settlement, it may be taken up as a grievance.

### **Step 1**

The employee shall, with the consent of the Zone Representative or the Grievance Committee, file a written grievance with their immediate supervisor and Human Resources within seven (7) working days after the response received from the complaint stage above or when the incident giving rise to the complaint would reasonably have been known to the employee. If the immediate supervisor is in the bargaining unit, the grievance shall be made to the manager, or if the manager of the supervisor is the head of the department, step 1 shall be omitted and the grievance shall proceed directly to the head of the department at step 2. The grievor and a Union representative shall meet with the supervisor within seven (7) working days to discuss the grievance and seek a settlement. The supervisor/manager may arrange for an Employer representative to be present at the meeting. If the grievance is not resolved, the supervisor shall provide a written response to the grievor and the Grievance Committee within three (3) working days of that meeting, with a copy to the Assistant Vice-President, Human Resources.

### **Step 2**

If the written reply of the supervisor is not satisfactory to the grievor, or if no response has been received within the time limit, then, with the consent of the Grievance Committee, the grievor shall submit the grievance to the head of the department and Human Resources within ten (10) working days of the receipt of that reply. If the department head is in fact the supervisor, Step 2 shall be omitted and the appeal made directly to the Assistant Vice-President, Human Resources at Step 3. The grievor, the department head, and a representative of the Union, shall meet within ten (10) working days to discuss the grievance and seek a settlement. The supervisor/manager may arrange for an Employer representative to be present at the meeting. If the grievance is not resolved, the written reply of the department head shall be sent to the grievor and the Grievance

Committee within three (3) working days of the meeting, with a copy to the Assistant Vice-President, Human Resources.

### **Step 3**

If the written reply of the department head is not satisfactory to the grievor, or if no response has been received within the time limit, then, with the consent of the Grievance Committee, the grievance shall be submitted to the Assistant Vice-President, Human Resources within ten (10) working days of receipt of the decision of the department head. The Grievance Committee or representatives of the Grievance Committee shall meet with a representative of the Human Resources Department and the Assistant Vice-President, Human Resources within ten (10) working days to discuss the grievance and seek a settlement. The grievor and/or the supervisor may be present at this meeting at the request of either party. If the grievance is not resolved, the written reply of the Assistant Vice-President, Human Resources shall be sent to the Grievance Committee within three (3) working days of the meeting.

### **Step 4**

If the grievor is not satisfied with the reply in writing of the Assistant Vice-President, Human Resources then, with the approval of the Union, the matter may be submitted to arbitration, within twenty (20) working days of receipt of the decision, the Union shall notify the Employer in writing of its intention to refer the grievance to arbitration or to discuss mediation as outlined in Article 9.14.

### **Mediation**

The parties agree that it is their intent to resolve grievances without recourse to arbitration, wherever possible. Therefore, notwithstanding Step four (4) above, the parties may, upon mutual agreement, engage the services of a mediator in an effort to resolve the grievance and may extend the time limits for the request for arbitration. The parties will share equally the fees and expenses, if any, of the mediator.

## **9.14 Arbitration Procedure**

Notice of Intention to invoke the Arbitration Procedure by the Union shall be given in writing within ten (10) working days of the outcome of Step 4 of the grievance procedure. The Notice of Intention to invoke the Arbitration Procedure shall contain the name of the Union's Nominee to the Arbitration Board. The Employer shall within five (5) working days inform the Union Grievance Committee of the name of its Nominee to the Arbitration Board.

## **Appointees**

- a) The two Nominees so selected shall within ten (10) working days of the appointment of the second of them appoint a third person who shall be the Chairperson, provided that the person so selected is able to serve within a period of sixty (60) days. If the Employer fails to name a nominee or if the two (2) nominees fail to agree upon a Chairperson within the time limit, the appointment of the Chairperson shall be made by the Minister of Labour for Ontario upon the request of either party. The Arbitration Board shall hear and determine the difference or allegation and shall issue a decision, and that decision shall be final and binding upon the parties and upon any employee(s) affected by it. The decision of a majority is the decision of the Arbitration Board and failing a majority, the decision of the Chairperson shall be final and binding upon the parties and any employee(s) affected by it.
- b) No person shall be selected as Chairperson of an Arbitration Board who:
  - i) is acting, or has within a period of six (6) months preceding the date of their appointment acted in the capacity of solicitor, legal advisor, or counsel to either of the parties; or who
  - ii) has any pecuniary interest in the matters referred to the Board.
- c) No person shall be selected as a Nominee or Chairperson who has been involved in an attempt to negotiate or settle the grievance in process.
- d) In no event shall the Board of Arbitration have the power to alter, modify or amend this Agreement in any respect.
- e) Each party shall pay the fees and expenses of the Nominee it appoints, and one-half (½) of the fees and all other expenses of the Chairperson.

**9.15** No matter may be submitted to Arbitration which has not been properly carried through all the requisite steps of the grievance procedure.

**9.16** The Employer and the Union may by mutual consent, substantiated in writing, elect to appoint a named umpire in lieu of the Board of Arbitration provided for herein. This election may be made whether or not an Arbitration Board has been constituted under the provisions of this Agreement, provided such election is made prior to the Arbitration Board

hearing. Such named umpire shall possess the same powers and be subject to the same limitations as a Board of Arbitration appointed under the Agreement.

The President of the Union and the Assistant Vice-President, Human Resources shall choose the umpire.

- 9.17** No grievance shall be deemed to be lost due to minor technical irregularities.

## **ARTICLE 10 - PROBATION PERIOD**

- 10.01** The probationary period for new continuing and term employees in the bargaining unit shall be six (6) months of service. No sooner than 3 months from the date of appointment but no later than 6 months, the Employer will carry out a Probationary Review. The results of the probationary review will be given to the employee in writing. The Employer will confirm the employee into their position, terminate the employee, or, with mutual consent of the Joint Committee for the Administration of the Agreement, extend the probationary period for up to an additional 3 months.

- 10.02** If the probationary period is extended, the manager will develop a remedial training plan for the employee. During, or by the end of the extended probation period, the Employer will confirm the employee into their position, or terminate the employee.

- 10.03** During the probationary period employees shall be entitled to all rights and privileges of this Agreement, except with respect to discharge. The employment of such employees may be terminated at any time during the probation period and they shall not have recourse to the grievance procedure regarding this termination. The Human Resources Department will advise the Union when a probationary employee is terminated.

- 10.04** When a probationary employee is discharged, the reasons therefore will be confirmed in writing to the employee with a copy to the Union within two (2) days.

## **ARTICLE 11 - SENIORITY**

- 11.01** Seniority, as referred to in this Agreement, shall mean the length of continuous service an employee has with the Employer. Notwithstanding

the foregoing, effective June 1, 2005, seniority as referred to in this Agreement shall henceforth accumulate on the basis of continuous service within the bargaining unit.

**11.02** Seniority for all employees shall commence from the first day of continuous service within the bargaining unit provided that the employee has successfully completed the probationary period and shall cease when an employee's employment with the Employer is terminated. Term, replacement and casual employees will be credited with seniority for time in the service of the Employer provided there are no breaks in service of greater than three (3) months duration. An employee who transfers outside the bargaining unit will retain seniority held at the time of transfer and in the event they return to the bargaining unit will resume accumulation of seniority as of the date they return to the bargaining unit.

**11.03** In cases of appointment, transfer, promotion, and in the advancement of employees to higher classifications where qualifications such as skill, experience, training and the capacity to perform the required task relating to the position applied for are deemed relatively equal, seniority shall be the determining factor.

Seniority rights shall apply to reduction of staff and to allocation of vacations, and to such other matters as set forth in this Agreement.

**11.04** The Employer shall maintain a seniority list showing the seniority held by each bargaining unit employee. An up-to-date electronic seniority list shall be sent to the Union on February 01 and August 01 of each year. The official version of the electronic list will be the one supplied by the Employer to the Union.

**11.05** Seniority for part-time employees shall be determined as follows:

- a) Hours worked as a part-time employee divided by 7 = seniority in days rounded upwards.
- b) When a part-time employee's status is changed to that of a full-time employee, their seniority shall commence as of the date they attained such status. In addition, they shall be credited with seniority accumulated as a part-time employee.

**11.06** No employee shall be transferred outside the bargaining unit without his/her consent.

**11.07** The parties agree that effective June 1, 2005, Carleton University employees who enter the bargaining unit due to medical accommodation

shall have their continuous service with the Employer recognized as bargaining unit seniority.

## **ARTICLE 12 - PROMOTIONS, TRANSFERS AND STAFF CHANGES**

### **12.01**

- a) Where a vacancy occurs in a classification within the bargaining unit, notice of such vacancy shall be posted on the HR Web Site for a minimum period of six (6) working days and electronic copies of such notice of vacancy will be forwarded to the CUPE 2424 office e-mail.
- b) The Employer will provide a notice of open continuing and term bargaining unit positions to the Union monthly with a confirmation of how the employer plans to fulfill the substantive duties of each position within 30 days from the departure of the incumbent.

### **12.02**

Such notice of vacancy shall state the job title, and the nature of the position in the classification, the basic qualifications required, salary range and length of probationary period, and hours of work. A position description will be made available for review to any prospective applicant.

### **12.03**

Applications for such posted vacancies shall be considered in the following order: first, continuing employees within the bargaining unit; second, non-continuing employees within the bargaining unit. All internal applications for each level of priority shall first be considered before proceeding to the next level of priority. All qualified internal applicants shall be interviewed before external candidates are considered.

### **12.04**

- a) Among competing applicants for such posted vacancy the following factors shall be considered: the ability to perform in an efficient manner the required duties of the position; previous work record including job conduct and work performance; qualifications; and skill. Where these factors among two or more competitors for the vacancy are equivalent, relative length of service with the Employer (seniority) shall govern. The above factors shall be considered and applied fairly.
- b) An external applicant will not be selected as the successful candidate except in cases where there are no qualified bargaining unit applicants.

- 12.05** Within five (5) working days of the date of appointment to a vacant position, the name of the successful applicant shall be sent to each applicant.
- a) Upon the notification by the employer to an unsuccessful applicant, the employee may request within seven (7) working days, written feedback used to determine the employer's rationale for their decision. The employer will supply the feedback within fifteen (15) working days of the date of the request by the employee.
- 12.06** While an employee will not be restricted in the number of applications made, the Employer will be under no obligation to consider application from a person who has been hired or promoted within the previous six months.
- 12.07** When promoted or transferred from a continuing or term position, the employee shall be on a training period of three (3) months, except that this training period may be reduced to a period of not less than one (1) month. If the employee finds the job unsatisfactory or is unable to meet the basic job requirements, they shall be returned to their former position, or to one of equal classification and salary range. The successful candidate must be released from their former position within thirty (30) calendar days of notification of their selection.
- 12.08**
- a) When an employee is on an approved assignment in a higher classification level for a period of at least ten (10) consecutive working days, which assignment has the prior approval of the Human Resources Department, their salary shall be increased to the greater of:
- i) step one of the higher classification;
- ii) an amount equal to their existing salary plus 5%, provided such increase does not exceed the maximum of the salary range of the higher classification; or
- iii) where a 5% salary increase results in a salary between range steps, the next higher step in the salary range.
- b) When an employee on an approved assignment in a position in a higher classification level returns to their former classification level, the employee shall receive the same salary as they did prior to the approved assignment except that any salary increase which would



have been applied to that salary during the period in which the employee was on an approved assignment will then be applied.

Any annual increment which is applied to the salary of a member of the bargaining unit during the period in which an employee is on an approved assignment shall be applied to the employee's salary according to the level in which the employee is on approved assignment.

- c) No position will be filled on an acting basis for a period of more than one (1) year. Where the employee who normally fills the position is on approved leave of absence or long term disability, the term of the acting assignment will be extended to cover the leave of absence and/or the term of disability.

**12.09** An employee who transfers to a different position at the request of the Employer shall not suffer a reduction in salary. Future salary adjustments will be determined by the position of the employee's salary in the salary range for the new position. When an employee transfers to a lower level position at their own request they will be paid at their present salary or at the job rate of the lower position, whichever is less.

When an employee transfers to another position at the same level as a result of a job competition there will be no change in the employee's salary as a result of that transfer.

**12.10** When an employee is promoted to a higher level their salary will be increased to the greater of:

- i) step one of the higher classification;
- ii) an amount equal to their existing salary plus 5%, provided such increase does not exceed the maximum of the salary range of the higher classification; or
- iii) where a 5% salary increase results in a salary between range steps, the next higher step in the salary range.

**12.11** The Employer will continue its existing practice of posting job openings so as to ensure that promotional opportunities will be made known and available to all segments of the University population.

**12.12** Wherever practicable successful external candidates will be hired at step one of the range.

## **ARTICLE 13 - REDUNDANCY, LAY-OFF AND RECALL**

- 13.01** There shall be no lay-off from the bargaining unit until a reasonable attempt has been made to make the necessary reductions in the work force through attrition subject to the exigencies of the operation.
- 13.02** The Employer may declare a position redundant when there is no longer a need for that position due to a lack of work, a reorganization of duties, or a reduction of services. When a position is declared redundant, the decision and the reason for it shall be explained to the incumbent at a meeting with their supervisor, the appropriate Dean or Director and a representative of the employer and the union.
- 13.03** The formal notice of redundancy from the Vice-President (Finance & Administration) shall indicate the date the position must be vacated and shall be given to the employee at the meeting or within 5 working days of the meeting. A copy of this formal notice shall be sent to the Union. The reasons for the redundancy and the plan for what will happen to the duties of the redundant position will be provided in writing to the employee and the union. At the request of the Union, the employee, or the Employer, a second meeting may be held for the purpose of clarification of the reasons and/or the plan. A representative of the Union shall be present at any subsequent meeting.
- 13.04** When a position has not been identified for the employee, a redeployment committee will be established within two weeks of the position being declared redundant under Article 13.02. This committee will be made up of two representatives of the Union and the Employer.
- 13.05** The purpose of the redeployment committee will be to assist the Employer and the employee in the redeployment of the employee by identifying, over a period of two months, if necessary:
- a) possible placements due to pending retirements over the next twelve (12) months;
  - b) possible placements due to present and anticipated vacancies;
  - c) the skills and abilities and qualifications of the employee; and
  - d) retraining needs of and opportunities for the employee.

During the redeployment period, either party may convene a meeting of the committee with five (5) days written notice.

The parties agree that the decision to declare an employee redundant and to lay off an employee rests with the employer.

- 13.06** The employee in the redundant position shall be transferred to a vacant position at the same, higher or lower classification level, providing the employee can reasonably be expected to meet the normal job requirements during a 120 day training period. Such vacant position shall not be posted, as provided for in Article 12 of this Agreement. In the event the employee finds the job unsatisfactory or is unable to meet the basic job requirements within 120 days, the employee shall be transferred to another vacant position or, if there is no vacancy, notice of lay-off may be given. An employee shall not be transferred to a position more than two (2) levels lower than their redundant position, without the agreement of the employee.
- 13.07** Where there are two (2) or more vacant positions for which the employee is qualified, the Employer shall consider the employee's preference as well as operational requirements when placing the employee.
- 13.08** Where there is more than one employee whose position is redundant, the qualified employee with greatest seniority shall be transferred first.
- 13.09** An employee may be transferred to a position at a different level from their redundant position. When the new position is at a lower level, the employee's salary shall not be reduced and the employee shall be treated as if they were at the same level as the redundant position for as long as they occupy the new position.
- 13.10** Where the new position is at a higher level, the employee shall receive the greater of:
- a) step one of the higher classification;
  - b) an amount equal to their existing salary plus 5%, provided such increase does not exceed the maximum of the salary range of the higher classification; or
  - c) where a 5% salary increase results in a salary between range steps the next higher step in the salary range.
- 13.11** Where an employee in a redundant position refuses to accept a transfer for which they're qualified, the employee shall be terminated with the appropriate notice and severance pay as stated in Article 13.14 below.
- 13.12** Subject to 13.05, where no vacancy for which the employee is qualified occurs, notice of lay-off may be given.

**13.13** When it has been determined that lay-offs are to take place, the Employer and the Union shall meet to discuss the lay-off and to identify those employees to be laid off following the principle that employees shall be laid off in inverse order of seniority. Employees so displaced shall be allowed to replace an employee with less seniority in a position in which they're qualified to perform the work.

Employees who are identified for lay-off based on bargaining unit wide seniority shall have the option of displacing an employee with less seniority as stated above or accepting lay-off. Failure to exercise such option within five (5) working days from notice of lay-off will result in lay-off of the employee concerned.

**13.14** Employees who are released under the lay-off provisions of this Article shall be eligible for the following notice and severance entitlement:

- a) more than 20 years service: 10 months formal notice/severance, or pay in lieu of;
- b) more than 15 years service: 8 months formal notice/severance, or pay in lieu of;
- c) more than 12 years service: 7 months formal notice/severance, or pay in lieu of;
- d) more than 10 years service: 6 months formal notice/severance, or pay in lieu of;
- e) more than 8 years service: 5 months formal notice/severance, or pay in lieu of;
- f) more than 6 years service: 4 months formal notice/severance, or pay in lieu of;
- g) more than 4 years service: 3 months formal notice/severance, or pay in lieu of;
- h) 4 years service or less: 2 months formal notice/severance, or pay in lieu of.

During the period of notice of release, an employee may choose to remain in the service of the Employer. During this period the employee shall be afforded the necessary time off to pursue alternate employment. Upon finding alternate employment outside the University, they shall receive pay in lieu for the balance of their formal notice.

**13.15** The period of notice shall begin from the date on which an employee received written notice (with a copy to the Union) that they have been designated for lay-off.

- 13.16** Any laid-off employee and their spouse and dependent(s) eligible for free tuition at the time of lay-off shall continue to be entitled to free tuition benefits until the end of the academic year.
- 13.17** Any laid-off employee may have the option of continuing University Dental and Supplementary Medical Insurance coverage during the one (1) year period of recall provided the employee pays both the employee and employer premiums.
- 13.18** An employee on lay-off shall be entitled to recall for any vacant position provided they're qualified to perform the duties of the position, or can reasonably be expected to meet the qualifications during a 120 day training period, before the position is posted internally.
- 13.19** Employees shall be recalled in order of seniority.
- 13.20** New employees shall not be hired for a vacant bargaining unit position until all qualified employees on lay-off have the opportunity to accept recall to the vacant position.
- 13.21** Notice of recall shall be by e-mail to the last address supplied to Human Resources. The laid-off employee shall have five (5) working days in which to advise the Employer of acceptance of such offer of recall. Failure to respond to a notice of recall within the time limit will be deemed to be a rejection of the recall.
- 13.22** Laid-off employees shall remain on lay-off status for one year or until a recall notice is accepted, whichever occurs first.
- 13.23** This article does not apply to term, replacement or casual employees.

#### **ARTICLE 14 - DISCIPLINE, SUSPENSION AND DISCHARGE**

- 14.01** The Employer shall not discipline, suspend or discharge any employee except for just cause.
- 14.02**
- a) When:
    - i) the Employer is considering discipline of an employee and instructs the employee to attend an investigatory meeting with their Manager and a representative of Human Resources; or
    - ii) a meeting is called for the express purpose of imposing discipline; the Employer agrees to provide the employee and

the Union with at least three (3) working days advance written notice to provide the employee an opportunity to arrange Union Representation. The Employer will inform the employee and the Union of the day, time, location, purpose and the general subject matter of the meeting. An employee shall have the right to have Union Representation present at any meeting between a representative of the Employer and the employee, as described in paragraph a) i) and ii) above and the Employer will encourage the employee to exercise their right to be accompanied by a Union Representative.

- b) In the case of an investigatory meeting, the Employer will inform the employee that information provided in the meeting may be used in rendering a disciplinary decision.
- c) Any discipline must be made to the employee in person, at a meeting, unless it is not possible to do so. Where exceptional circumstances may require immediate imposition of discipline, the Employer undertakes to advise the Union as soon thereafter as possible, but in any case, within two working days.
- d) In exceptional circumstances, an employee may be placed on paid administrative leave immediately, without the Union being present. However, the Employer undertakes to advise the Union as soon thereafter as possible, but in any case, within two working days, pending a follow-up investigatory meeting with the Employee and the Union being scheduled.

**14.03** When an employee is suspended or discharged after the completion of their probationary period, such suspension or discharge, and the reasons therefore, will be confirmed in writing to the employee with a copy to the Union within two (2) working days. In cases of suspension the length of the suspension shall be stated.

**14.04** An employee, in the event of suspension or discharge, may with the support of the Union initiate a grievance at Step 3 of the grievance procedure. Such grievance must be filed within five (5) working days after the suspension or discharge takes place.

**14.05** In the case of documents of censure, reprimand, or criticism being added to an employee's file, the employee concerned shall be notified and required to read and initial such material. In the event of an alleged distortion or error, the employee shall have the right to request the inclusion of material pertinent to the alleged distortion or error. In the event of an error being established, the file shall be corrected and the erroneous material removed. Documents of censure, reprimand, or

criticism shall be removed from the employee's Employee File after two (2) years and shall not be considered in connection with any disciplinary action or promotional opportunity. The Employer may extend the retention period for documents of censure, reprimand, or criticism beyond two (2) years up to the duration of any extended absence beyond 30 calendar days except any continuous annual leave.

## **ARTICLE 15 - HOURS OF WORK**

- 15.01** The normal work week shall be thirty-five (35) hours (exclusive of lunch periods) from Saturday midnight to midnight the following Saturday. Regular hours of work for part-time employees covered by this Agreement shall be more than twenty-four (24) (or 17½ hours or more for continuing employees and replacement employees replacing continuing employees) but less than thirty-five (35) hours per week (exclusive of lunch periods). The normal hours of work for full-time employees shall be seven (7) hours per day or shift with two (2) consecutive days off. The normal lunch break shall be one hour between the hours of 11:30 a.m. and 2:00 p.m. or at the mid-point of a shift. Lunch breaks may span a minimum of one-half hour and a maximum of one and one-half hours, subject to the approval of the manager.
- 15.02** The Employer and the members of the Union agree that flexible hours are desirable and can be implemented in individual work units if the goals of each work unit, the distribution of duties within the units and the interrelationships of various units necessary to meet these goals are taken into consideration.
- 15.03** Guidelines which shall be followed by all units of the Employer wishing to implement flexible hours:
- a) Official Employer office hours (8:30 a.m. to 4:30 p.m., or whatever service hours are set) shall be observed in all areas where student, faculty or general public contact is required. If circumstances allow, some form of flexible hours may be considered as long as the service objectives are met.
  - b) Constraints imposed because of maintenance or building repair and construction shall be observed.
  - c) Constraints imposed by the Employer's policies of energy conservation, safety and security shall be observed.
  - d) Employees who are on a training period or probation in a group which observes flexible hours may have a different work schedule until that period is completed.

**15.04** When an employee's job description changes to require shift work, one (1) month's notice shall be given to the employee before the implementation of the change unless the employee waives this right.

## **ARTICLE 16 - OVERTIME**

**16.01** Authorized work performed by all employees in excess of the hours in an employee's normal work week, shall be considered to be overtime and such employees shall be paid at the overtime rate. Part-time employees shall qualify for overtime after thirty-five (35) hours work per week.

**16.02** Overtime shall be paid at the rate of one and one-half times the regular hourly rate.

**16.03** Where an employee requests time off in lieu of overtime, the Employer shall make every effort to provide such time off at the time selected by the employee. Where the time off accumulated between February 1 and January 31 of the following year has not been taken, then the employee and their supervisor must arrange for the employee to take the time off by August 31 of that year. The calculation of time off shall be based on the overtime rate for hours worked in the same week. An employee shall receive payment in all overtime situations, unless otherwise requested by them prior to the overtime being performed.

**16.04** All employees must accept a reasonable amount of overtime when requested to do so. Overtime will be offered on an equal basis where two or more employees in a department perform the required work during normal working hours. The Employer will provide an employee with as much advance notice of a requirement to work overtime as possible.

**16.05** Compensation for overtime worked on regularly scheduled days off shall be paid at the overtime rate.

**16.06** No employee shall be required to work more than sixteen (16) continuous hours without at least eight (8) hours break between that and another period of overtime, call-back or normal duty shift.

**16.07** When an employee is required to work overtime for two and one-half (2½) hours or more, following the normal day's work, the Employer shall pay a meal allowance at the rate of \$20.00.

**16.08** Employees may, by mutual agreement with their supervisors, be allowed to make up time missed from work which would otherwise be deducted



from their pay. Such time may be worked in excess of the regular work day or regular work week and shall not be computed as overtime.

**16.09** Employees must be authorized in advance by the manager to work overtime, and compensation shall be arranged with the employee's manager at the time the overtime is assigned, in time off or pay.

## **ARTICLE 17 - SHIFT WORK**

**17.01** For the purpose of this Agreement, shifts shall be defined as follows:

- a) Day shifts shall be those shifts in which the major portion of hours worked occurs between 7:00 a.m. and 6:00 p.m.
- b) Evening shifts shall be those shifts in which the major portion of hours worked occurs between 3:00 p.m. and 12 midnight.
- c) Night shifts shall be those shifts in which the major portion of hours worked occurs between 11:00 p.m. and 8:00 a.m.

### **17.02 Shift Differential**

The Employer shall pay a shift premium when the major number of hours worked in a day falls between 3:00 p.m. and 8:00 a.m. Shift premiums shall not be paid where overtime rates apply nor shall more than one shift premium apply at any given time. Nor shall this premium apply to authorized changes in shift mutually agreed upon by members of the bargaining unit.

**17.03** The Employer shall pay a shift premium of \$1.50 per hour when the major number of hours worked in a day fall between 3:00 p.m. and 12 midnight.

**17.04** The Employer shall pay a shift premium of \$2.25 per hour when the major number of hours worked in a day fall between 11:00 p.m. and 8:00 a.m.

**17.05** When an employee is given less than five (5) working days notice of a change in shift, overtime rates will be paid for the first shift in the new schedule, unless the change is made at the request of, or to accommodate, the employee.

**17.06**

- a) Employees required to work a regular shift on Saturday or Sunday will receive a shift premium of \$2.50 per hour for all hours worked.

- b) Effective July 1, 2021, employees required to work a regular shift on Saturday or Sunday will receive a shift premium of \$3.50 per hour for all hours worked.

**17.07** The Employer shall post shift schedules at least twenty-one (21) calendar days in advance.

## **ARTICLE 18 - CALL-BACK AND STAND BY**

**18.01** An employee called back to work outside their normal working hours shall be paid a minimum of four (4) hours pay at straight time rates, or overtime rate at time and one-half for all hours worked, whichever is greater.

**18.02** If an employee on call-back is required to remain on the job, they shall continue to be paid at the overtime rate, until the commencement of their normal work day, when they shall revert to their normal rate of pay.

**18.03** An employee is considered to be on stand-by if they're required by the Employer to be accessible by telephone and/or pager and is available and able to report to work at all times throughout the standby period.

**18.04** An employee shall be paid 15% of their hourly wages for those hours when they're authorized in advance by the manager to be on stand-by.

**18.05** The Employer shall post the stand-by schedule a minimum of two weeks in advance of an employee's shift. Placing an employee on the posted schedule constitutes authorization for a call-back.

**18.06** Employees shall not be required to be on stand-by during scheduled leave.

**18.07** All employees shall have a minimum of seven (7) consecutive days per month exempt from stand-by duty.

**18.08** When an employee on stand-by is called back to work, they will be compensated in accordance with article 18.01 of this agreement, and will not receive stand-by pay for the duration of the call-back.

## **ARTICLE 19 - STATUTORY AND PAID HOLIDAYS**

**19.01** The Employer recognizes the following days as paid holidays:

New Year's Day, Family Day, Good Friday, \*Easter Monday, Victoria Day, Canada Day, August Civic Holiday, Labour Day, Thanksgiving Day, Christmas Day, Boxing Day, ½ day before Christmas (see Article 19.06), ½ day before New Year's (see Article 19.06)

**19.02** When a statutory holiday falls on the regular day off of an employee, they shall be granted equivalent time off without loss of pay or be paid at regular straight time. The time at which the time off is taken is to be determined by mutual agreement between the department head and the individual employee.

**19.03 Overtime on Statutory Holiday**

An employee who works on a Statutory Holiday shall receive pay at the overtime rate for hours worked in addition to any applicable holiday pay unless such employee elects to take time off with pay in an amount equal to the overtime rate for hours worked and any applicable holiday pay.

**19.04** Employees shall work the scheduled work day before and the scheduled work day following these holidays to qualify for pay for the above holidays, except when they are absent on vacation or approved paid leave.

**19.05** \*The University is open on Easter Monday each year and some employees will be scheduled to work on that day. If an employee is required to work on Easter Monday, they will receive a mutually convenient alternate day off with pay.

**19.06** For the Christmas period each year there will be Premium Days and Designated Days off with pay. Employees scheduled to work on those days identified as Premium Days will be paid in accordance with Article 19.03. The ½ day before Christmas and the ½ day before New Year's are now taken as one of the four (4) premium days.

Employees scheduled to work on those days identified as Designated Days will be granted days off with pay at some other time. The time at which the time off is taken is to be determined by mutual agreement between the department head and the individual employee.

When Christmas and New Year's fall on the following days the Premium Days and Designated Days will be:

<b>Day</b>	<b>Premium</b>	<b>Designated</b>
Saturday	December 27, 28, 29, 31	30
Sunday	December 26, 27, 28, 30	29

Monday	December 25, 26, 27, January 1	28, 29
Tuesday	December 24, 25, 26, January 1	27, 28, 31
Wednesday	December 25, 26, 27, January 1	30, 31
Thursday	December 25, 26, 29, January 1	30, 31, Jan. 2
Friday	December 25, 28, 29, January 1	30, 31

**DECEMBER**

**JANUARY**

24	25	26	27	28	29	30	31	1	2
	Sat	Sun	P.D. (C)	P.D. (B)	P.D. (1/2,1/2)	D.D.	P.D. (NY)	Sat	Sun
Sat	Sun	P.D. (C)	P.D. (B)	P.D. (1/2,1/2)	D.D.	P.D. (NY)	Sat	Sun	
Sun	Mon P.D. (C)	P.D. (B)	P.D. (1/2,1/2)	D.D.	D.D.	Sat	Sun	Mon P.D. (NY)	
P.D. (1/2,1/2)	Tues P.D. (C)	P.D. (B)	D.D.	D.D.	Sat	Sun	D.D.	Tues P.D. (NY)	
	Wed P.D. (C)	P.D. (B)	P.D. (1/2,1/2)	Sat	Sun	D.D.	D.D.	Wed P.D. (NY)	
	Thurs P.D. (C)	P.D. (B)	Sat	Sun	P.D. (1/2,1/2)	D.D.	D.D.	Thurs P.D. (NY)	D.D.
	Fri P.D. (C)	Sat	Sun	P.D. (B)	P.D. (1/2,1/2)	D.D.	D.D.	Fri P.D. (NY)	Sat

- |           |                          |      |                |
|-----------|--------------------------|------|----------------|
| (C)       | Christmas Day            | (NY) | New Year's Day |
| (B)       | Boxing Day               | P.D. | Premium Day    |
| (1/2,1/2) | 1/2 day before Christmas | D.D. | Designated Day |
|           | 1/2 day before New Year  |      |                |

**ARTICLE 20 – VACATIONS**

**20.01 Vacation Year**

For the purpose of this Agreement, the vacation year shall mean the twelve (12) month period inclusive from the date of hire.

**20.02** Annual vacation shall be earned monthly at the rate of 1/12 of the employee's annual vacation entitlement; such vacation entitlement will be calculated, according to number of years service from date of hire, as follows:

1-13 years service	22 working days	1.83 days per month
14+ years service	25 working days	2.08 days per month

On an employee's 25th anniversary date, they shall be granted an additional 10 working days leave with pay that year only.

**20.03** The Employer reserves the right to schedule annual vacations to meet its operational requirements, but agrees to consider the wishes of employees, and to resolve conflicts between employees' wishes on a seniority basis within their organizational unit. Such requests shall not be unreasonably denied. An employee will not be allowed to exercise seniority rights to make a second selection of vacation period after the vacation schedule for their group has been agreed upon.

**20.04** When a statutory holiday is observed during an employee's annual vacation, the employee will not record it as a day of annual leave but will observe it as a regular statutory holiday.

**20.05** Where an employee on vacation can prove that they were incapacitated due to serious illness or accident, they shall be allowed to claim sick leave for the period they were incapacitated or to the extent that they have sick leave accumulated and shall not lose vacation time.

**20.06** An employee may not accumulate annual leave in excess of thirty (30) days. In special circumstances and upon written application to the employee's supervisor, with a copy to the Assistant Vice-President, Human Resources, an employee may be permitted to accumulate earned annual leave up to a maximum of forty (40) days for a special extended vacation.

**20.07** Employees may request and obtain information regarding annual vacation credits from Human Resources or their supervisor on an as required basis.

**20.08** An employee is required to report annual leave taken, by completing a monthly leave report and submitting it to their supervisor.

**20.09** **Accrual of Vacation Leave**

- a) While an employee is on leave without pay, they will not accrue annual leave.

- b) In the case of an incomplete month of service, the employee will be credited with the annual leave for the month only if the employee has worked one-half (1/2) or more of the working days in the month.

**20.10** When an employee terminates their employment, their final pay cheque will be credited or debited in accordance with the current rate of pay to adjust for annual leave accumulated or owed up to the date of termination.

**20.11 Vacation Flexibility**

After the first year of service, each employee may have advanced to them such amount of vacation as would accrue until the next 30 June.

**ARTICLE 21 – SICK LEAVE**

**21.01** Sick leave means the period of time an employee is entitled to be absent from work with full pay by virtue of being sick or disabled, or under quarantine by a Medical Officer of Health, or injured because of an accident which is not compensable under the Workplace Safety and Insurance Act.

**21.02** During the first year from date of hire into a continuing or term appointment an employee will be granted sick leave on the basis of one and one-half (1½) days for every full calendar month of service, which will be cumulative to the end of that year. A full calendar month of service is defined as more than half the normal working days of the month. If an employee requires more sick leave than is accumulated, annual leave credits or overtime credits may be applied or leave without pay will be granted. Casual and replacement employees will be granted sick leave on the basis of one and one half (1½) days for every full calendar month of service for the period of their employment cumulative for the duration of the period of employment.

**21.03** Employees are eligible to receive full salary while absent from work on sick leave to a maximum of one hundred and thirty (130) working days, upon completion of one year of service in a continuing or term position. This represents the waiting period for LTDI benefits for any one illness. If an employee is absent from work due to illness on the date of completion of one year's service, as a continuing or term employee, the sick leave bank of 130 days will not be available until the employee resumes full time employment following the illness in question.

**21.04** Upon return to work following sick leave or long term disability leave the employee is again eligible for the sick leave bank of 130 days. In the case

of a recurrence of the same illness or injury which required the original sick leave or long term disability leave, the employee shall be entitled to the lesser of 130 days or the period of time required to serve the waiting period for long term disability benefits.

- 21.05** The employee must satisfy the Employer that they are ill and unable to work. An employee may be required to bring in a medical certificate from a physician for an illness in excess of five (5) consecutive working days or after seven (7) days of uncertified sick leave during the period 1 July and 30 June.
- 21.06** Employees are required to notify their supervisors (or designates) as soon as possible on the first day of their absence. Thereafter, in a case of an anticipated absence of five days or less, employees may be required to keep their supervisor informed on a daily basis. In a case of anticipated absence of more than five (5) days, employees may be required to keep their supervisors informed on a weekly basis. Failure to comply with this provision may result in disciplinary action.
- 21.07** The 130 day entitlement will be prorated according to the hours of work for employees who work less than 35 hours per week.
- 21.08** No payment of any sick leave credit will be made to an employee on termination, discharge or retirement.

**21.09 Accommodation/Return to Work**

The parties endorse the joint responsibility and importance of early intervention and safe return to work and to the accommodation of an employee due to illness or injury when alternate/modified work is required, whether the disability is permanent or temporary.

When it is determined that a member of CUPE 2424 is unable to perform the full duties of their position due to medical restrictions, the Employer will encourage the employee to exercise their right to be accompanied by a Union Representative to attend any meetings to discuss the circumstances surrounding the employee's return to work.

With the Employee's consent, the Employer shall share with the union information relevant to the accommodation of the affected employee and information regarding the requirements/duties of the employee's position.

The Employer shall consult at a meeting with the Employee and the Union to discuss and to consider the available evidence regarding the existence and nature of the restrictions/capabilities, and, if necessary, options with respect to the accommodation of the employee.

Notwithstanding the above, the Employer agrees to provide the Union with copies of the workplace accommodation arrangements made for the CUPE 2424 member.

## **ARTICLE 22 – OTHER LEAVE**

### **22.01 Absence from Work**

- a) No payment of salary shall be made in respect of any period during which an employee is absent from their duties except as expressly provided in this Agreement.
- b) When an employee is unable, for any reason, to report for work, it is their responsibility to notify their department head or supervisor on the first day of unscheduled absence.

### **22.02 Bereavement Leave**

- a) The Employer will allow up to five (5) working days off without loss of pay to grieve and to handle matters related to the death of an immediate family member.  
  
Immediate family is defined as: father, mother, stepfather, stepmother, foster parent, brother, sister, spouse, child, stepchild, ward of the employee, foster child, grandchild of the employee, grandparent of the employee, father-in-law, mother-in-law or relative permanently residing in the employee's household or with whom the employee permanently resides.
- b) The Employer will allow up to three (3) working days off without loss of pay in the case of the death of an employee's sister-in-law, brother-in-law, son-in-law, daughter-in-law, aunt, uncle, nephew, niece, step-grandparent.
- c) If, during their vacation period, an employee is bereaved in circumstances under which they would have been eligible for leave under this Article, they shall be granted leave and their vacation pay credits shall be restored to the extent of any concurrent leave granted.
- d) Should the funeral, burial or memorial take place more than 250 kilometers from Ottawa, the Employer will allow one additional day of bereavement leave without the loss of pay.



## 22.03

### Maternity Leave

- a) The Employer shall grant the birth mother seventeen weeks maternity leave on request provided the employee has thirteen (13) weeks of continuous employment with the University prior to the baby's expected due date.
- b) The employee who:
  - 1) is a continuing or term employee, and
  - 2) has completed six months of continuous employment as a Carleton employee, and
  - 3) is entitled to maternity leave under the Employment Standards Act, and
  - 4) is eligible to receive E.I. maternity benefits,

is entitled to receive from the Employer on maternity leave, ninety-five percent (95%) of their weekly gross salary less applicable Employment Insurance (E.I.) maternity leave benefits for a maximum period of seventeen (17) weeks from the commencement of the leave.

Where an employee opts for the extended parental leave, the maternity allowance payments made in accordance with the Supplementary Employment Benefit Plan will be prorated accordingly. For clarity, the total amount of maternity leave allowance payments made in accordance with the Supplementary Employment Benefit Plan during the extended parental leave shall not exceed the total amount that would have been paid had the employee chosen the standard parental leave.

- c) Such supplementary payments will be made providing that the employee is not receiving other earnings or payments such that the combined weekly payment (including E.I. benefits, supplementary University payments and other employment earnings) exceeds 95% of normal weekly earnings.
- d) Supplementary-maternity leave payments shall not be made by the University;
  - 1) beyond an employment termination date; or
  - 2) beyond the date on which Employment and Social Development Canada disqualifies the employee from receiving E.I. maternity benefits.

- e) Should Employment and Social Development Canada eliminate or reduce the payment of E.I. maternity benefits, the employee shall be entitled to receive from the Employer payments equivalent to those which would have been made under the E.I. SUB plan at the time immediately prior to its elimination or reduction.
- f) While on maternity leave, the employee receiving supplementary leave benefits shall continue to participate in the University benefit plans on a normal cost-sharing arrangement. Benefits and benefit plan premiums will be based on the nominal salary. For those employees not receiving supplementary maternity leave benefits, the Employer shall continue to pay the employer share of staff benefit plans if the employee agrees to continue paying the employee share of the premiums.
- g) The Employer will maintain the employee's annual and sick leave credits while on maternity leave. The employee will be credited with vacation leave credits accrued during the leave period upon the employee's return from maternity leave.
- h) An employee on approved maternity leave shall accrue seniority.
- i) A Continuing Employee who returns to work from maternity leave shall be returned to the position held prior to the leave or a comparable job if that job no longer exists. A Term Employee who returns to work from maternity leave shall be returned to the position held prior to the leave provided the expiry date of the leave does not exceed the specified termination date of the term appointment. A Replacement Employee who returns to work from maternity leave shall be returned to the position held prior to the leave provided that the Continuing or Term Employee who was being replaced has not returned to the position. A Casual Employee who returns to work from maternity leave shall be returned to the assignment prior to the leave provided that the work still exists.

#### **22.04 Parental Leave**

- a) Birth mothers who take maternity leave are entitled, upon request, up to sixty-one (61) weeks' parental leave without pay, or as prescribed by legislation in force at the time the leave is taken, whichever is greater.
- b) A new parent who has not taken maternity leave, including an adoptive parent, is entitled to up to sixty-three (63) weeks' parental leave without pay, or as prescribed by legislation in force at the time

the leave is taken whichever is greater, provided they have been employed for at least thirteen (13) weeks' with the University before the commencement of the leave.

- c) The terms and conditions that apply to supplementary maternity leave benefits as outlined in 22.03 b), c), d) and e) will also apply to new parents who have not taken maternity leave and for the legal adoption of a child.
- d) While on parental leave, the employee receiving supplementary leave benefits shall continue to participate in the University benefit plans on a normal cost-sharing arrangement. Benefits and benefit plan premiums will be based on the nominal salary. For those employees not receiving supplementary parental leave benefits, the Employer shall continue to pay the employer share of applicable staff benefit plans if the employee agrees to continue paying the employee share of the premiums.
- e) The Employer will maintain the employee's annual and sick leave credits while they're on parental leave. The employee will be credited with vacation leave credits accrued during the leave period upon the employee's return from parental leave.
- f) An employee on approved parental leave shall accrue seniority.
- g) A Continuing Employee who returns to work from parental leave shall be returned to the position held prior to the leave or a comparable job if that job no longer exists. A Term Employee who returns to work from parental leave shall be returned to the position held prior to the leave provided the expiry date of the leave does not exceed the specified termination date of the term appointment. A Replacement Employee who returns to work from parental leave shall be returned to the position held prior to the leave provided that the Continuing or Term Employee who was being replaced has not returned to the position. A Casual Employee who returns to work from parental leave shall be returned to the assignment held prior to the leave provided that the work still exists.

Where an employee opts for the extended parental leave, the parental leave allowance payments made in accordance with the Supplementary Employment Benefit Plan will be prorated accordingly. For clarity, the total amount of parental leave allowance payments made in accordance with the Supplementary Employment Benefit Plan during the extended parental leave shall not exceed the total amount that would have been paid had the employee chosen the standard parental leave.

## 22.05 Special Leave

- a) Special leave with pay to a maximum of six (6) working days per year will be granted to employees as follows:

Illness in the employee's household and/or immediate family	up to 6 days per occasion
Fire or other problem resulting in property damage, including furnace failure, in the employee's residence	up to 2 days per occasion
Car breakdown	up to 1 day per year
Funerals of extended family or a close friend	up to 1 day per occasion
Sudden lack of childcare or elder care	up to 1 day per occasion
Appointments related to elder care	up to 2 days per occasion
Medical, dental, child's school and legal appointments for the employee or their immediate family requiring absence from work	½ day per occasion
Moving of a household	1 day per occasion
Preparation for or writing an examination for a credit course	½ day per occasion
Marriage	up to 4 days at the employee's discretion
Birth or adoption of a child (for spouse)	up to 5 days per occasion
Divorce or legal separation	up to 3 days per year
Religious observance (other than those days covered by statutory holidays)	up to 4 days per year
Volunteer day for community service	up to 1 day per year

Veterinary Emergency	up to 1 day per year
Formal hearing to become a Canadian citizen	½ day exam and ½ day ceremony
An Employee's or employee's spouse or dependent's graduation	up to 1 day per occasion

Immediate family for this article is defined as the employee's spouse, parents, grandparents, children, grandchildren, step parent, foster parents, step child, ward, foster child, mother-in-law, father-in-law, or relative permanently residing in the employee's household or with whom the employee permanently resides.

b) Employees shall attempt to arrange medical, dental and legal appointments outside of normal working hours where practicable. However, it is realized that in certain situations it may not be possible to make appointments outside of working hours. In such cases, employees, with the permission of their supervisor, may be allowed an early departure or a late arrival at work to attend medical, dental, and legal appointments for the employee or for their immediate family not requiring a half day's absence. Such permission shall not be unreasonably withheld. This paragraph does not apply to casual employees. Late arrival is intended to be not more than one hour after the normal starting time, and early departure is intended to be not more than one hour before the normal quitting time. Employees may also arrange for appointments to be in the one hour preceding or following their lunch break.

c) Inclement Weather Conditions

Employees shall attempt to arrange safe transportation to the workplace in all weather conditions. However, it is realized that in certain situations one may not feel safe to travel due to inclement weather conditions. In such cases, employees may be allowed an early departure or a late arrival or an entire day of leave as per articles covered within the Collective Agreement. In addition, employees are encouraged to discuss remote working options with their manager in advance of inclement weather days. Remote working options must be aligned with operational and service expectations of the department and must also align with organizational policies and procedures. Such permission shall not be unreasonably withheld.

## **22.06 Reservist Leave**

The Employer will provide a leave of absence without pay to an employee who is a reservist, the terms of which will be in accordance with the *Employment Standards Act, 2000*.

## **22.07 Leave of Absence -- Without Pay**

An employee may apply for a leave of absence without pay for personal reasons other than illness or another job opportunity external to the University, providing s/he makes a written request stating reasons to the department head and subject to the approval of the Assistant Vice-President, Human Resources. Permission for such leave of absence shall not be unreasonably withheld. Requests for an extension to leave of absence of more than one year will be considered on a case by case basis.

Such leave shall not affect seniority entitlements or sick leave credits which have been accumulated. Nor shall sick leave or seniority entitlements be accrued during such periods of leave of absence without pay. The employee shall also be allowed to continue with all benefit plans provided they pay all premiums. The employee shall be reinstated in their former position or a job of at least equal position and salary.

## **22.08 Leave of Absence -- Union Business**

A leave of absence without pay of up to two (2) years will be granted upon request to an employee who has been elected or selected to a full-time office or position in the Union. The employee so elected or selected shall endeavour to give two (2) months' notice but not less than thirty (30) days' notice to the Employer. Further leave may be granted to an employee elected or selected to a position in Local 2424, upon request, or for an employee elected or selected to another office or position in the Union, by mutual consent. Seniority shall accrue during the employee's leave of absence. The employee shall also be allowed to continue with all the employer benefit plans in accordance with 22.07. Any such request for an extension shall not be unreasonably denied by the Employer. The employee shall be reinstated in their former position or a job of at least equal position and salary.

## **22.09**

- a) Leave of absence with pay and without loss of seniority may be granted upon request to the department head and the Assistant Vice-President, Human Resources, to employees elected or

appointed to represent the Union at Union-related conferences, conventions, workshops and educational seminars. Such permission shall not be unreasonably withheld. Such time shall not exceed a total of thirty-eight (38) days in any one calendar year for the entire bargaining unit.

- b) Additional leave of absence with pay and without loss of seniority may be granted after the thirty-eight (38) days of paid union leave under 22.09 a) has been exhausted provided that the Union agrees to reimburse the Employer for all pay and benefit costs during the period of leave. Requests for such leave shall be made by the Union to the department head and the Assistant Vice-President, Human Resources. Such permission shall not be unreasonably withheld. Such additional union leave shall not exceed a total of forty (40) days in any one calendar year for the entire bargaining unit.

## **22.10 Union Meetings**

The Employer agrees to allow employees a two hour lunch break to attend one meeting for the ratification of the Collective Agreement and another two hour lunch break to attend one meeting to approve bargaining proposals for the next round of bargaining.

The Employer further agrees to allow employees a two-hour lunch break twice per year to attend general membership meetings.

## **22.11 Meetings**

The President of the Union, the Union's designated representatives on joint Employer-Union committees, and members of the Union's committees specified in this Agreement, shall suffer no loss of normal salary while attending meetings with the Employer where their presence is required or permitted under the terms of this Agreement, or requested by the Employer.

- 22.12** A new member of the bargaining unit shall within eight (8) weeks of their appointment date, be allowed, with appropriate notice to their supervisor, up to one (1) hour with pay to meet with Union representatives.

- 22.13** Members elected to hold positions on the Executive Board will be provided one hour of release time per week, as required, without loss of normal pay or benefits in order to attend meetings to conduct the business of the Union.

## **ARTICLE 23 - COURT LEAVE**

- 23.01** Paid leave shall be granted to any employee required to be a witness or juror by any body in Canada with powers of subpoena. The employee shall notify their immediate supervisor immediately upon their notification that they will be required to attend court and present proof of service requiring their attendance.

## **ARTICLE 24 - WORKPLACE SAFETY AND INSURANCE**

- 24.01** All employees shall be covered by the *Workplace Safety and Insurance Act*. An employee prevented from performing their regular work with the Employer, due to an occupational accident that is covered by the *Workplace Safety and Insurance Act* and which occurred while employed by the Employer, shall receive from the Employer the difference between the amount payable by the Workplace Safety and Insurance Board and their regular salary. The eligibility of an employee for receipt of full salary will be determined only by the employee's eligibility for Workplace Safety and Insurance benefits and will not be prejudiced by any previous accidents which occurred while not employed by the Employer. The employee will continue to receive full pay for a period not to exceed six (6) months at which time the Employer will review the claim and determine if the employee is to continue on full salary or receive the Workplace Safety and Insurance Board benefits only.
- 24.02** An employee shall not be required to draw on their sick leave credits while eligible for Workplace Safety and Insurance benefits.
- 24.03** The employer will notify the Union of the names of any members of the bargaining unit who are off work as a result of a work-related injury.
- 24.04** The employer will provide the employee with a copy of the Workplace Safety and Insurance Board Form 7 at the same time as it is sent to the WSIB.
- 24.05** The University will provide the Union with a monthly summary of Form 7s.

## **ARTICLE 25 - REST PERIODS**

- 25.01** The Employer shall grant two (2) paid rest periods of fifteen minutes per day, one in the first and one in the second half of each normal work day or shift.



**25.02** Rest period schedules shall be mutually agreed to by the parties concerned and shall normally be taken approximately at the midpoint of each half day or half shift.

## **ARTICLE 26 – HEALTH AND SAFETY**

### **26.01 Co-operation on Safety**

It is in the mutual interest of the Union and the Employer to promote health and safety in the workplace and to prevent the occurrence of workplace injuries. The parties agree that employees have the right to a safe and healthy environment and agree to promote health and safety.

### **26.02 Joint Health and Safety Committee**

Recognizing its responsibilities under the applicable legislation, the University agrees to accept as a member of its Joint Occupational Health and Safety Committee representatives selected or appointed by the Union from amongst bargaining unit employees, consistent with the Terms of Reference of the Committee. The parties fully endorse the responsibilities of employer and employees under the Occupational Health and Safety Act.

The Joint Health and Safety Committee shall be notified of all complaints of workplace sexual violence.

### **26.03 Safety Measures**

Employees required to work in shops or in dangerous and/or adverse conditions will be supplied with all tools, equipment, protective clothing, and safety glasses to meet those conditions.

In addition, the Employer will supply one pair of safety shoes/boots every year providing the employee, by the nature of their work, is required to wear this type of footwear to prevent or minimize possible injury.

The Employer, after consultation with the employee, shall decide the appropriate CSA level of safety for the work to be done. The employee may select the style of footwear. When the Employer arranges for a display of footwear to assist in the selection, it will endeavour to provide a wide selection of styles to choose from.

**26.04 Protective Clothing**

In cases where laundering of protective clothing is required, it shall be provided free of charge to the employees.

**26.05** The Employer agrees to comply with the Occupational Health and Safety Act and Regulations, R.S.O 1990 as amended from time to time.

**26.06** No employee shall be disciplined for refusal to perform work where the employee has acted in compliance with the Occupational Health and Safety Act for the Province of Ontario.

**ARTICLE 27 - EMPLOYEE BENEFIT PLANS**

**27.01** The Supplementary Medical Insurance, Ontario Health Insurance Plan (OHIP), Group Life Insurance, Long Term Disability Insurance, University Dental Plan and Retirement Plan shall be voluntary or compulsory for employees according to the terms of the Plans during the period of this Agreement.

The Employer agrees to maintain the Retirement Plan which is a Money Purchase Plan with a Defined Benefit Minimum Guarantee and, subject to the recommendations of the Pension Committee, with an accrual rate of no less than 1.29% of earnings below the Year's Maximum Pensionable Earnings (YMPE) and 2% on earnings above the YMPE. The cost-sharing arrangements will be as follows:

Employee's Retirement Plan

Employee:

The Employee contributions shall be in accordance with the Carleton University Retirement Plan as amended from time to time by the Board of Governors of Carleton University on the recommendation of the Pension Committee.

Employer:

The Employer contributions shall be in accordance with the Carleton University Retirement Plan as amended from time to time by the Board of Governors of Carleton University on the recommendation of the Pension Committee, plus any required contributions to the Minimum Guarantee Fund.

The Employer and the Union hereby preserve all respective rights and arguments and positions in the event that the Union elects to challenge any future material changes to the Plan, as may be recommended by the Pension Committee from time to time but that the Union considers adverse to employee interests.

The Employer further agrees that the Board of Governors cannot make unilateral amendments to the Plan and no amendments to the Plan can be made by the Board of Governors that are not recommended by the pension committee.

Amendments can only be made if the following condition is met: the Unions along with all representatives on the Pension Committee be given a 6 month notice of the proposed amendments, and 1 month notice of the draft text of the new Plan language, in writing before the pension committee votes on the proposed amendment.

The Employer agrees that the composition of the Carleton University Pension Committee will not change, unless the Pension Committee recommends such change, but in no event shall the Pension Committee be comprised of more non-Union representatives than Union representatives, including 1 representative from Local 2424.

Any new CUPE 2424 Representative on the Pension Committee shall be provided a one-time funding support and leave of up to 5 working days, for pension training of their choice to a value of up to three thousand dollars (\$3000).

	<b>Employee</b>	<b>Employer</b>
Supplementary Medical Insurance (v)*	25%	75%
OHIP (c)		100%
Group Life Insurance Plan (c)	20%**	80%**
Long Term Disability Insurance (c)		100%
University Dental Plan (c)***		100%

(c) compulsory  
(v) voluntary

\*Effective October 9, 1996, the Supplementary Medical Insurance Plan will provide for a maximum dispensing fee, and compulsory generic drugs if available and if their use is not countermanded.

Effective July 1, 1997, new retirees will share the cost of the premium for Supplementary Medical Insurance with the Employer, at the same rate as employees.

Effective 1<sup>st</sup> of June 2018, the Supplementary Medical Insurance Plan will include vision care, including eye exams, at 80% co-insurance to a maximum of \$500.00 per insured person every consecutive 24 months.

The Supplementary Medical Insurance Plan will include a maximum of \$400.00 for massage therapy.

Effective July 1, 2021, the Supplementary Medical Insurance Plan will include a maximum of \$500.00 for massage therapy.

\*\*Effective October 9, 1996, 100% paid by the employee. Effective September 11, 1997, 20% paid by the employee, 80% paid by the employer.

Effective July 1, 2021, the Dental Plan will be improved to include 80% reimbursement of expenses of eligible major restorative treatment from a maximum of \$1,000.00 to a maximum of \$1,500.00 per insured person per calendar year.

Effective July 1, 2022, the Dental Plan will be improved to include 80% reimbursement of expenses of eligible major restorative treatment to a maximum of \$2,000.00 per insured person per calendar year.

Effective November 1, 2007, the Dental Plan will be improved to include 50% reimbursement of expenses of eligible orthodontic treatment to a lifetime maximum of \$2,500 per insured person.

Effective September 11, 1997, based on the current years ODA schedule of fees, the Dental Plan will provide for check-ups every six months.

Employees and their spouse who both work for Carleton University will have the option to coordinate their benefits.

Effective November 9, 2020, the Supplementary Medical Insurance Plan will include psychological and support services provided by a Psychologist, Psychological Associate, Psychotherapist, Registered Social Worker, or Certified Counsellor.

**Plan**

**Eligible Employees**

Employee's Retirement Plan

Full time continuing employees  
Part time continuing employees  
Term employees (full and part time) with an appointment of at least 12 months

Supplementary Medical Insurance

Full time and part time continuing employees  
Term employees (full and part time)

OHIP

All employees

Dental Plan

All employees

Group Life Insurance

Full and part time continuing employees

Term employees (full and part time)

Long Term Disability Insurance

Full and part time continuing employees

Term employees (full and part time) with an appointment of more than 12 months

**27.02** The Employer will provide premium assistance for the Quebec Medicare program, in December of each year. If an employee becomes a resident in Quebec during a calendar year, they will receive premium assistance on a pro-rata basis.

**27.03** For those employees who are residents of Quebec, the Employer will pay premium assistance for the Quebec Medical program the amount that the Employer would have contributed on the employee's behalf to the Ontario Health Insurance Plan.

**27.04** No changes shall be made to the coverage of the Group Life, Supplementary Medical Insurance, Long Term Disability and Dental plans except as a result of negotiations between the Employer and the Union or as may be required by law.

**27.05** The Employer shall report to the Union (in such a way as not to breach confidentiality of individuals) all problems arising with respect to the application of the above-noted plans to members of the bargaining unit.

**27.06** A copy of the Master Policies shall be provided to the Union.

**27.07** Dividends, performance rebates, penalties or assessments, determined by the carriers in respect to the policies, shall be reported to the Union. Such costs or funds shall be allocated between the Employer and the Union bargaining unit in accordance with the premium-sharing arrangement which exists at the time of such determination. The utilization or distribution of the bargaining unit share shall be subject to consultation between the Union and the Employer.

**27.08 Athletic Fees**

All members of the Bargaining Unit shall have free access to the facilities of Carleton University's Athletic and Physical Recreation Centre.

All members of the Bargaining Unit may purchase a cuFIT pass through payroll deduction.

**27.09 Death of an Employee**

When a continuing employee dies in service, the individual who is designated as the employee's beneficiary under the Group Life Insurance Plan shall receive a cheque in the amount of three months gross salary from the Employer. Should the employee have designated their estate as the beneficiary, the next of kin shall receive the cheque.

**27.10 Retirement**

- a) Employees with thirteen (13) or more years of continuous employment who retire from Carleton University and receive a pension from the Carleton University Retirement Plan, shall be paid a retirement allowance equal to one week of pay for each year of continuous service to a maximum of fifteen (15).
- b) Effective June 30, 2022, employees with thirteen (13) or more years of continuous employment who retire from Carleton University and receive a pension from the Carleton University Retirement Plan, shall be paid a retirement allowance equal to one week of pay for each year of continuous service to a maximum of sixteen (16).

## **ARTICLE 28 - STAFF DEVELOPMENT AND CAREER PLANNING**

**28.01** The Union and the Employer recognize the principle of human resource development and to this end the Employer commits to implement a Staff Development Program.

**28.02** The Employer and the Union agree that there is a mutuality of interest in this area. The Employer agrees to consult with the Union to discuss development needs and proposed or contemplated programs.

### **28.03 Time Off to Attend Credit Courses**

Employees may make application to the department head with a copy to Human Resources to take time off, subject to the needs of the office, department and library division, to take credit courses which are only offered during the day. Such time taken shall be made up at the straight time rate, except that an employee will not be required to make up such time absent in cases where the course is directly job related. Permission shall not be unreasonably withheld.

### **28.04 Career Development**

- a) Career Development is defined as:
- i) those activities designed to prepare an employee for another position within the University; or
  - ii) those activities which may increase the ability of an employee to meet potential requirements of the Employer.
- b) Career development is the responsibility of the employee. The Employer will endeavour to support the training and development needs of the employee to meet their career goals within the University.

An employee may apply for financial assistance for career development. Employees must make application and receive approval for funding of the course from Human Resources prior to registration.

- c) The Employer shall contribute to the Career Development Fund the amount of \$50,000 for CUPE 2424 continuing and term employees. The Fund shall also apply to replacement and casual employees who have eighteen (18) months of continuous service with the University. The Fund shall be administered by Human Resources under the guidelines which are appended to this Agreement.

The Employer will contribute \$15,000 per year to a career development fund for IT workers, to be administered by Human Resources. The guidelines for this fund will be the same as those for the Career Development Fund with the exception that any money not used by the end of the year will not be carried over to the next year.

The Employer will provide the Union with semi-annual statements. These statements will include the names, classifications, departments and activities requested for all applicants. Amounts allocated for all selected applicants shall also be included.

- d) If the employee requests time away from normal work hours to attend the course, they must obtain approval for absence from work of the department head in advance. The department head will take into account operational requirements. Approval will not be unreasonably withheld.

**28.05** This Article does not apply to job-related training, which is the responsibility of the Employer through the individual departments.

## **ARTICLE 29 - WAIVER OF TUITION FEES**

- a) All members of the bargaining unit shall be entitled to register for credit courses which are funded by the Ontario Government free of tuition from the date of employment with the Employer, but will be required to pay all supplementary fees.
- b) From date of appointment, the employee's spouse and dependent children will be entitled to register for credit courses free of tuition, but will be required to pay all supplementary fees.
- c) If an employee, their spouse, or dependent is unsuccessful in or withdraws with academic penalty from the course(s) for which they register, they must successfully complete the next course at their own expense in order to re-establish this privilege.
- d) Should the Ontario Government discontinue to fund students covered by this Article during the term of this Agreement, those persons who are registered in courses at the time of such discontinuance shall be eligible to continue in the course until the end of the academic year in which the discontinuance of funding mentioned above occurs. Academic year for purposes of this Article shall be September 1 to August 31.



- e) For the purpose of this Article, a dependent is defined as a spouse, or a natural/adopted child of the employee for whom the employee is entitled to claim tax exemption under the Income Tax Act in the year in which the tuition waiver benefit is requested, or a child who is twenty-six (26) years of age or younger.
- f) Employees receiving benefits under the Long Term Disability Plan, their eligible spouses and dependents, the eligible spouses and dependents of employees who died in service, and employees who retire under the terms of the Carleton University Retirement Plan and their eligible spouses and dependents shall also continue to enjoy the benefit of free tuition.
- g) Casual and replacement employees will be entitled to register for credit courses and will be reimbursed as follows. Subject to article 29 c), if the individual is still an employee of the University on the last day of classes for the course they're enrolled in, reimbursement will be made in full or, for part-time casual employees, in proportion to the number of hours worked per week. Article 29 b) does not apply to casual and replacement employees.
- h) All Tuition waiver requests must be submitted to Human Resources by the last day for a fee adjustment for the academic term as outlined in the Academic Dates and Deadlines located on the University Registrar's website.

## **ARTICLE 30 - TECHNOLOGICAL CHANGE**

- 30.01** A technological change is defined as a change in process, technology or equipment.
- 30.02** The Employer shall notify the Union in writing 3 months prior to the introduction of any technological change which may adversely affect employees, their wages, rights or working conditions. Such notice shall include:
  - a) the nature of the technological change;
  - b) the date on which the Employer proposes to effect the technological change;
  - c) the appropriate number, type and location of employees likely to be affected by the technological change;

- d) the effect the technological change is likely to have on the terms and conditions of employment of the affected employees.

**30.03** The Employer shall meet with the Union within 15 working days of giving notice and shall hold consultations in an effort to reach agreement on solutions to any problems arising from the intended change and on measures to be taken by the Employer to protect employees from any adverse effects.

**30.04** Where the parties agree to solutions to the problems arising out of technological change, the solutions shall be prepared as a Letter of Agreement between the parties and such letters shall have the same effect as the provisions of the existing Collective Agreement.

**30.05** Employees in positions that are declared redundant as a result of technological change shall be treated in accordance with the provisions outlined in Article 13 of this Agreement.

#### **ARTICLE 31 - BULLETIN BOARDS**

**31.01** The Employer will provide reasonably sized bulletin boards in University buildings, to a maximum of thirty-five (35), to ensure reasonable availability to employees of notices regarding Union activities. All notices must be signed by an officer of the Union.

#### **ARTICLE 32 - POSTING OF HUMAN RESOURCES POLICIES**

**32.01** All Human Resources policies and regulations of the University relating to conditions of work of employees shall be published online.

**32.02** The Union will be advised each time online amendments to such policies are made.

#### **ARTICLE 33 - AMALGAMATION AND/OR MERGER PROTECTION**

**33.01** In the event the Employer merges or amalgamates with any other body, the Employer undertakes to take all reasonable action to ensure that:

- a) Employees shall be credited with all seniority rights with the new employer;

- b) All service credits relating to vacations with pay, sick leave credits, and all other benefits shall be recognized by the new employer.

#### **ARTICLE 34 - COPIES OF THE AGREEMENT**

- 34.01** At the conclusion of negotiations, the Employer will prepare six (6) official copies of the Agreement to be signed by the signing officers of the Employer and the Union. Each party shall receive three official copies.
- 34.02** The Employer shall, as soon as possible, and in any event within sixty (60) days after the signing of this Agreement, post an electronic version of the Collective Agreement on the Human Resources website, and reproduce and distribute to the Union Office 250 copies of the Collective Agreement in the small format (with up to 100 additional copies upon request of the Union) and 50 copies of the Collective Agreement in the large format.
- 34.03** Further requirements by either party will be their own responsibility and they will assume the full cost of such additional requirements.
- 34.04** New employees will be advised by Human Resources of the location of the CUPE 2424 Collective Agreement on the Human Resources website.

#### **ARTICLE 35 - JOINT COMMITTEE FOR THE ADMINISTRATION OF THE AGREEMENT**

- 35.01** The Joint Committee composed of a maximum of four (4) representatives of the Employer and four (4) representatives of the Union shall continue to function so long as this Agreement continues to operate.
- 35.02** It shall be the purpose of the Joint Committee to provide a forum for discussion of matters pertinent to the operation of the Collective Agreement or other matters of mutual interest to both parties.
- 35.03** The Joint Committee shall meet as necessary but normally at least once a month. Either party may call a meeting on five (5) days written notice. A quorum shall be five with a minimum of two representatives from either party. Minutes of meetings will be taken and signed by both parties. Such minutes shall not constitute Memoranda of Agreement.
- 35.04** Nothing in this Article precludes the use of the grievance procedure.

## **ARTICLE 36 – COMMITTEES**

**36.01** The Union shall have the right to membership on the following University Committees below, for as long as they continue to operate:

- Joint Health and Safety Committee
- Pension Committee

The Employer and the Union will jointly review the list annually throughout the term of the collective agreement through the JCAA.

## **ARTICLE 37 - CONFIDENTIALITY AND ACCESS TO HUMAN RESOURCES FILES**

**37.01** It is the understanding of the parties that this Article is not inconsistent with the principles enunciated in the Senate Board Policy on Confidentiality, approved by the Executive Committee of Senate on October 8, 1975, and approved by the Board of Governors on November 9, 1975.

**37.02** An employee shall have the right to examine their Employee File during normal business hours, with the provision that any confidential letters of recommendation received prior to ratification of the 1989 Collective Agreement shall be held confidential. However, members may request and shall obtain the names of the authors of such confidential letters.

**37.03** Employees shall have the right to have the Employer prepare, at reasonable intervals and at the employee's expense, copies of the non confidential portion of their Employee files.

**37.04** Requests under this Article shall be made on a reasonable basis and will be honoured within the capability of Human Resources.

## **ARTICLE 38 - CONTRACTING OF BARGAINING UNIT JOBS**

**38.01** The Employer agrees that work normally performed by the bargaining unit shall not be subcontracted, transferred, leased, assigned, or conveyed, in whole or in part, to any outside source prior to a discussion of the intended action between the Union and the Employer.

**38.02** For the purposes of this Article, the word discussion shall mean discussion in the Joint Committee for the Administration of the Agreement. Discussion may be terminated by either party after three (3) months from the date the Union receives notice and rationale of the contemplated

action, or within three (3) months by agreement of the parties. The contemplated action shall not be implemented until the discussion is ended.

- 38.03** Employees presently in the CUPE Local 2424 bargaining unit will not suffer loss of employment or of remuneration as a result of the contracting out of work presently performed by members of the bargaining unit.

#### **ARTICLE 39 - TECHNICAL INFORMATION**

- 39.01** Notwithstanding Article 37, Clause 37.01, the Employer shall make available to the Union, upon written request and within a time period mutually agreed by the parties, information pertaining to bargaining unit employees which may reasonably be required, which is necessary for the collective bargaining process and/or the administration of the Collective Agreement.

#### **ARTICLE 40 - OFFICIAL UNIVERSITY CLOSURE**

- 40.01** Should the President or their delegate declare that the University or an area of the University, be officially closed temporarily due to environmental conditions, utility disruptions, road conditions, publicly declared emergencies, acts of God or other similar emergencies beyond the control of the employees covered by this Agreement, employees shall receive their regular salary and benefits during the closure. (Those closures shall not be considered a University holiday as in Article 19.)

#### **40.02 Cancellation of Classes and/or Change in Working Hours**

- a) On rare occasions, the employer may be required to reduce its level of operations because of severe weather conditions, or because of some emergency such as fire or physical malfunction of the employer's facilities. Under these emergency conditions it may be necessary to cancel classes and to permit flexibility in arrival and/or departure times for employees.
- b) At such times when it is considered necessary to allow employees some relief from normal work attendance requirements, the President or in their absence the Acting President may authorize a reduction in the level of operations in the various units of the University. Under these circumstances the President or the Acting President may change the arrival and/or departure times for employees to permit them to get home or to get to work. In such

cases the Employer shall inform each department and the Union of the decision and how each department is affected.

- c) No employee shall suffer any reduction in salary, benefits or seniority as a result of such a decision.

**ARTICLE 41 - LIBRARY PRIVILEGES**

**41.01** Employees shall continue to enjoy borrowing privileges at the University Library. All employees with five (5) years continuous services as a continuing employee upon retirement, shall continue to enjoy borrowing privileges at the University Library.

**ARTICLE 42 - METHOD OF PAYMENT**

**42.01** All employees shall be paid at or above Step 1 for their classification level. Classification levels shall be determined by the Employer's job evaluation system subject to the point score ranges below.

<u>Classification Level</u>	<u>Total Point Scores</u>
3	159 - 217
4	218 - 276
5	277 - 335
6	336 - 394
7	395 - 453
8	454 - 512
9	513 - 571
10	572 - 630
11	631 - 689
12	690+

Salary Ranges as of July 1, 2020

Level	Step 1	Step 2	Step 3	Step 4	Job Rate
3R	36043	36953	37868	38780	39692
<b>3PE</b>	<b>41197</b>	<b>42110</b>	<b>43022</b>	<b>43936</b>	<b>44850</b>
4R	39163	40152	41149	42139	43133
<b>4PE</b>	<b>44300</b>	<b>45291</b>	<b>46284</b>	<b>47276</b>	<b>48266</b>
5R	42475	43549	44626	45701	46777
<b>5PE</b>	<b>47609</b>	<b>48681</b>	<b>49761</b>	<b>50832</b>	<b>51915</b>
6R	47576	48780	49987	51189	52394
<b>6PE</b>	<b>52710</b>	<b>53912</b>	<b>55120</b>	<b>56324</b>	<b>57526</b>
7R	51383	52681	53982	55287	56586
<b>7PE</b>	<b>56516</b>	<b>57815</b>	<b>59116</b>	<b>60420</b>	<b>61721</b>
8R	57679	59142	60601	62065	63525
<b>8PE</b>	<b>62812</b>	<b>64277</b>	<b>65734</b>	<b>67197</b>	<b>68660</b>
9R	64552	66188	67823	69456	71093
<b>9PE</b>	<b>69684</b>	<b>71317</b>	<b>72954</b>	<b>74586</b>	<b>76220</b>
10R	72468	74301	76137	77974	79808
<b>10PE</b>	<b>77597</b>	<b>79435</b>	<b>81270</b>	<b>83106</b>	<b>84943</b>
11R	80291	82326	84356	86390	88424
<b>11PE</b>	<b>85422</b>	<b>87456</b>	<b>89488</b>	<b>91522</b>	<b>93554</b>
12R	86015	88196	90372	92553	94731
<b>12PE</b>	<b>91151</b>	<b>93328</b>	<b>95504</b>	<b>97687</b>	<b>99866</b>

Salary Ranges as of July 1, 2021

Level	Step 1	Step 2	Step 3	Step 4	Job Rate
<b>3R</b>	<b>36403</b>	<b>37323</b>	<b>38247</b>	<b>39168</b>	<b>40089</b>
<b>3PE</b>	<b>41609</b>	<b>42531</b>	<b>43452</b>	<b>44375</b>	<b>45299</b>
<b>4R</b>	<b>39555</b>	<b>40554</b>	<b>41560</b>	<b>42560</b>	<b>43564</b>
<b>4PE</b>	<b>44743</b>	<b>45744</b>	<b>46747</b>	<b>47749</b>	<b>48749</b>
<b>5R</b>	<b>42900</b>	<b>43984</b>	<b>45072</b>	<b>46158</b>	<b>47245</b>
<b>5PE</b>	<b>48085</b>	<b>49168</b>	<b>50259</b>	<b>51340</b>	<b>52434</b>
<b>6R</b>	<b>48052</b>	<b>49268</b>	<b>50487</b>	<b>51701</b>	<b>52918</b>
<b>6PE</b>	<b>53237</b>	<b>54451</b>	<b>55671</b>	<b>56887</b>	<b>58101</b>
<b>7R</b>	<b>51897</b>	<b>53208</b>	<b>54522</b>	<b>55840</b>	<b>57152</b>
<b>7PE</b>	<b>57081</b>	<b>58393</b>	<b>59707</b>	<b>61024</b>	<b>62338</b>
<b>8R</b>	<b>58256</b>	<b>59733</b>	<b>61207</b>	<b>62686</b>	<b>64160</b>
<b>8PE</b>	<b>63440</b>	<b>64920</b>	<b>66391</b>	<b>67869</b>	<b>69347</b>
<b>9R</b>	<b>65198</b>	<b>66850</b>	<b>68501</b>	<b>70151</b>	<b>71804</b>
<b>9PE</b>	<b>70381</b>	<b>72030</b>	<b>73684</b>	<b>75332</b>	<b>76982</b>
<b>10R</b>	<b>73193</b>	<b>75044</b>	<b>76898</b>	<b>78754</b>	<b>80606</b>
<b>10PE</b>	<b>78373</b>	<b>80229</b>	<b>82083</b>	<b>83937</b>	<b>85792</b>
<b>11R</b>	<b>81094</b>	<b>83149</b>	<b>85200</b>	<b>87254</b>	<b>89308</b>
<b>11PE</b>	<b>86276</b>	<b>88331</b>	<b>90383</b>	<b>92437</b>	<b>94490</b>
<b>12R</b>	<b>86875</b>	<b>89078</b>	<b>91276</b>	<b>93479</b>	<b>95678</b>
<b>12PE</b>	<b>92063</b>	<b>94261</b>	<b>96459</b>	<b>98664</b>	<b>100865</b>



Salary Ranges as of July 1, 2022

	Step 1	Step 2	Step 3	Step 4	Job Rate
<b>3R</b>	<b>36767</b>	<b>37696</b>	<b>38629</b>	<b>39560</b>	<b>40490</b>
<b>3PE</b>	<b>42025</b>	<b>42956</b>	<b>43887</b>	<b>44819</b>	<b>45752</b>
<b>4R</b>	<b>39951</b>	<b>40960</b>	<b>41976</b>	<b>42986</b>	<b>44000</b>
<b>4PE</b>	<b>45190</b>	<b>46201</b>	<b>47214</b>	<b>48226</b>	<b>49236</b>
<b>5R</b>	<b>43329</b>	<b>44424</b>	<b>45523</b>	<b>46620</b>	<b>47717</b>
<b>5PE</b>	<b>48566</b>	<b>49660</b>	<b>50762</b>	<b>51853</b>	<b>52958</b>
<b>6R</b>	<b>48533</b>	<b>49761</b>	<b>50992</b>	<b>52218</b>	<b>53447</b>
<b>6PE</b>	<b>53769</b>	<b>54996</b>	<b>56228</b>	<b>57456</b>	<b>58682</b>
<b>7R</b>	<b>52416</b>	<b>53740</b>	<b>55067</b>	<b>56398</b>	<b>57724</b>
<b>7PE</b>	<b>57652</b>	<b>58977</b>	<b>60304</b>	<b>61634</b>	<b>62961</b>
<b>8R</b>	<b>58839</b>	<b>60330</b>	<b>61819</b>	<b>63313</b>	<b>64802</b>
<b>8PE</b>	<b>64074</b>	<b>65569</b>	<b>67055</b>	<b>68548</b>	<b>70040</b>
<b>9R</b>	<b>65850</b>	<b>67519</b>	<b>69186</b>	<b>70853</b>	<b>72522</b>
<b>9PE</b>	<b>71085</b>	<b>72750</b>	<b>74421</b>	<b>76085</b>	<b>77752</b>
<b>10R</b>	<b>73925</b>	<b>75794</b>	<b>77667</b>	<b>79542</b>	<b>81412</b>
<b>10PE</b>	<b>79157</b>	<b>81031</b>	<b>82904</b>	<b>84776</b>	<b>86650</b>
<b>11R</b>	<b>81905</b>	<b>83980</b>	<b>86052</b>	<b>88127</b>	<b>90201</b>
<b>11PE</b>	<b>87139</b>	<b>89214</b>	<b>91287</b>	<b>93361</b>	<b>95435</b>
<b>12R</b>	<b>87744</b>	<b>89969</b>	<b>92189</b>	<b>94414</b>	<b>96635</b>
<b>12PE</b>	<b>92984</b>	<b>95204</b>	<b>97424</b>	<b>99651</b>	<b>101874</b>

**42.02**

- a) Salary payments are made by direct deposit.
- b) Salaries for all continuing and term employees will be expressed in terms of an annual rate. Payment of salaries will be semi-monthly and calculated as follows:
  - i) annual salary divided by 24 equals semi-monthly salary,
  - ii) semi-monthly salary less applicable payroll deductions; i.e., income tax, CPP, E.I., pension plan, welfare plans, etc., equals net semi-monthly salary.
- c) Payment for casual and replacement employees will be expressed as an hourly rate and processed semi-monthly based on an approved payroll form submitted to Human Resources.
- d) Casual and/or replacement employees hired to fill classified positions shall be paid at least at the step one rate for that classification.

**42.03** Payment of salaries will be made on the next to last banking day prior to the fifteenth (15th) and the end of each month.

**42.04** Direct deposit of pay will be mandatory for all employees.

**42.05** For the purposes of calculating overtime, the straight time hourly rate is computed by dividing 1820 into the annual salary; e.g. \$32,452 divided by 1820 = \$17.83 per hour. The rate for part-time employees shall be based on the employee's expressed hourly rate.

**42.06** Payment for overtime and shift premiums will be added to the salary for the month following the month in which the overtime or shift schedule was worked. There shall be no pyramiding in this calculation.

**42.07**

- a) Employees will be eligible for a step increase on the anniversary of their appointment to the level, unless denied as per 42.07 b) to the point where the employee's salary is at the range maximum.
- b) The plan contains a provision for denial of a step increase in exceptional cases for reasons of performance. The Employee will have received documentation to support unsatisfactory performance and have had the opportunity to correct any performance issues

prior to a denial of a step increase request being made by the department head through the Dean or Director to the Assistant Vice-President, Human Resources.

- c) When a denial occurs the employee will be advised of the reasons for the denial, and the Union will be informed that a denial has occurred.
- d) In the absence of a denial recommendation from a department the step increment will be processed automatically.

**42.08** This article does not apply to replacement or casual employees, except as noted.

## **ARTICLE 43 - JOB CLASSIFICATION**

### **43.01**

- a) When an employee in an existing job classification believes that their position is incorrectly classified, they may submit in writing a request for review to their manager, with a copy to the Department Head and Dean/University Librarian as applicable and Assistant Vice-President, Human Resources. If the manager is in agreement with the employee's request, they will submit the request to the Assistant Vice-President, Human Resources within 10 working days. If the manager is not in agreement with the employee's request, they will notify the employee in writing within five (5) working days.
- b) A request for review shall include:
  - i) the employee's full name, present classification and salary;
  - ii) the name of the department and/or section and location of work;
  - iii) a job description for the position to be reviewed;
  - iv) the reasons why the present classification is considered to be inappropriate, and the justification for the job classification which is considered to be correct;
  - v) a current organization chart, highlighting the position to be reviewed.

- c) A request for review shall not be entertained on the grounds of the inadequacy of the pay scale assigned to the classification.

**43.02** Human Resources shall consider each request and within forty (40) working days of its receipt shall notify in writing the department head and/or manager, the Union and the employee(s) concerned of the results of the review.

**43.03** When a new position is established which involves work of the kind performed by the union members and which is covered by the collective agreement, the Employer shall determine the classification level for such position and notify the Union in writing of such position prior to making an appointment to that position.

**43.04** If the Union challenges the Employer's determination on a new job or on an employee request for review, it shall meet with the Employer to discuss and attempt to gain a mutually satisfactory decision. Such request to meet and discuss the Employer determination shall be made within twenty (20) working days after receipt of notice from the Assistant Vice-President, Human Resources to the Union.

If the parties meet and are unable to agree, the dispute concerning the job classification may be submitted directly to arbitration as provided in the Agreement within twenty (20) working days of such meeting. The decision of the Board of Arbitration, or arbitrator, shall be based on the relationship established by comparison with other classifications within the bargaining unit, having regard for the requirements of such classification.

**43.05**

- a) Rates for newly established positions shall be retroactive to the date the rate of pay was established for the new position.
- b) Rates increased as a result of an employee's request for review shall be retroactive to the date that such request was received in Human Resources. The employee's salary will be increased to the greater of:
  - i) step one of the higher classification
  - ii) an amount equal to their existing salary plus 5%, provided such increase does not exceed the maximum of the salary range of the higher classification: or
  - iii) where a 5% salary increase results in a salary between range steps, the next higher step in the salary range.

- 43.06** When an existing position is restructured and a position assigned to a lower salary range, the incumbent's salary may be held constant, except for the annual negotiated scale increase, until the lower salary range reaches the figure at which the incumbent is being paid.
- 43.07** The Employer shall undertake to provide any member of the bargaining unit with a copy of their job description when requested and when the employer makes any revisions to their job description. The employer shall send any revised job descriptions to the Union and the bargaining unit member affected by the change within thirty (30) days of the job description being approved.
- 43.08** This article does not apply to replacement or casual employees.

#### **ARTICLE 44 – GENERAL**

- 44.01** An employee is expected to give reasonable notice in writing of their intention to resign, having regard for the nature of their duties and responsibilities and the probable time required to secure a suitable replacement. Such notice should not, in any case, be less than two weeks.
- 44.02** The Employer will supply each employee in this bargaining unit with a photo identification card. An updated card may be issued once during a five year period as required.
- 44.03** The Employer agrees to allow a reasonable period of time off with no loss of pay to employees who wish to donate blood at the Canadian Blood Services Blood Donor Clinics held from time to time on campus.
- 44.04** It is the obligation of the employee to notify the Employer promptly of any change in name, address, marital or dependency status. If an employee fails to do this, the Employer shall not be responsible for failure of any notice sent by mail to reach such employees.

#### **ARTICLE 45 - NOTICES**

- 45.01** Any notice to be given by the Union to the Employer shall be addressed as follows:

The Vice-President (Finance & Administration)  
Carleton University  
1125 Colonel By Drive  
Ottawa, Ontario  
K1S 5B6

and a copy to:

The Assistant Vice-President, Human Resources  
Carleton University  
1125 Colonel By Drive  
Ottawa, Ontario  
K1S 5B6

**45.02** Any notice to be given by the Employer to the Union shall be as follows:

The President  
Canadian Union of Public Employees, Local 2424  
Room 510A, Unicentre  
Carleton University, 1125 Colonel By Dr.  
Ottawa, Ontario K1S 5B6

It is the responsibility of the Union to keep the Employer informed as to the name and address of the Secretary of the Union and the names and addresses of the Standing Committee Chairpersons.

## **ARTICLE 46 - SALARY INCREASE**

**46.01** Effective July 1, 2020 an increase equal to 1% will be added to the job rates and to the salaries of all employees. Effective July 1, 2021 an increase equal to 1% will be added to the job rates and to the salaries of all employees. Effective July 1, 2022 an increase equal to 1% will be added to the job rates and to the salaries of all employees.

**46.02** Retroactivity pay and adjustments will be paid by direct deposit. The Employer will supply the employee with a detailed explanation of the retroactive pay calculations. Retroactivity will be paid in respect of all remuneration to all eligible employees on the payroll as of the date of the Union's ratification. Retroactive pay will be paid within forty-five (45) days from the date of the Unions ratification.

## ARTICLE 47 - HARASSMENT

**47.01** Harassment of any employee is recognized as a form of discrimination and may be the subject of grievance using the procedures set out in Article 9.

The Union and the Employer recognize the right of all employees to work in an environment of mutual respect free from harassment and discrimination and agree to operate in compliance with the obligations of the Occupational Health and Safety Act.

For purposes of this Article, harassment is defined under two headings, sexual harassment and personal harassment.

### **47.02 Sexual Harassment**

- a) *Sexual Harassment by an Individual:* Sexual harassment may occur irrespective of gender and is:
- 1) unwanted attention of a sexually oriented nature, made by a person who knows or ought reasonably to know that such attention is unwanted; and/or
  - 2) an implied or expressed promise of reward for complying with or submitting to a sexually oriented request or advance; and/or
  - 3) an implied or expressed threat of reprisal for not complying with or submitting to a sexually oriented request or advance.
- b) *Hostile Environment:* Sexual harassment may also be engaging in a course of sexual comment or conduct that is known or ought reasonably to be known to be unwelcome. This form of sexual harassment may affect individuals or groups. It may be based on gender or sexual orientation. It may take the form of excluding an individual or a group from rights and/or privileges to which they are otherwise entitled.

### **47.03 Personal Harassment**

Harassment means engaging in a course of vexatious comment or conduct that is known or ought reasonably to be known to be unwelcome. A single incident, if serious enough, can be sufficient to support an instance of harassment.

Harassment can be either psychological or physical or it can be a combination of both. It is any behaviour, whether deliberate or negligent, which denies individuals their dignity and respect, is offensive, threatening,

embarrassing or humiliating to the individual and adversely affects the working environment.

- 47.04** Where the alleged harasser is the person who would normally deal with any of the steps of the grievance, the grievance shall automatically be sent forward to the next step.
- 47.05** At no time during or after a harassment grievance shall the grievor be removed from the area of the alleged harasser unless fully and entirely voluntarily requested or agreed to by the grievor and without prejudice to the validity of the grievance.
- 47.06** Any employee who chooses to make use of any or all of the Employer's sexual harassment policy shall not, by such use, be prevented from filing a grievance at any time prior to agreeing to any mediated settlement under that policy. The time limit for filing such a grievance under Article 9 will be extended by whatever amount of time is required to process the complaint and reach a decision under the Employer's policy.
- 47.07** If a party to a formal complaint of harassment under the Employer's Sexual Harassment Prevention Policy or Sexual Violence Policy is an employee under this Collective Agreement, they will be informed of their right to be accompanied by a Union Representative at any time.

## **ARTICLE 48 - SURVEILLANCE CAMERAS**

- 48.01** Surveillance cameras and related equipment may be installed by the Employer to protect critical areas of the Employer's premises from theft, and/or to enhance the personal safety of members of the Carleton University community.
- 48.02** Surveillance cameras and related equipment shall not be used in employee-occupied areas during normal working hours without the knowledge of the employees in the area and of CUPE 2424 if the employees are members of CUPE 2424.
- 48.03** The Employer shall not be allowed to use surveillance cameras to monitor the work of employees and no information obtained through the use of this equipment shall be used against employees at any time unless such information constitutes evidence of criminal acts.



**ARTICLE 49 - TERM OF AGREEMENT**

**49.01** All provisions of this Agreement shall become effective on July 1, 2020 and shall remain in full force and effect until June 30, 2023.

**49.02** If either party desires to bargain with a view to renewal with or without modification of this Agreement, or to the making of a new Agreement, such party shall, 90 days before June 30, 2023, give written notice to the other party of such desire.

**49.03** In Witness Therefore the Parties hereto have this 21 day of December 2020 executed this Agreement by the hands of their proper signing officers.

**For the Union:**

Jerrett Clark  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

Leslie J. MacDonald-Hicks  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

Karen Martin  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

Sarah Cleary  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

ERENIA HERNANDEZ OLIVER  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

Margo Pasley  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

Debbie Orme-Rego  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

Greg Bugler  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

Lisa Ralph  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

Dwight Deugo  
Dwight Deugo (Jan 13, 2021 12:59 EST)

Dwight Deugo

Gilles Monast  
Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

Nicole Merriman  
Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

:mw\*cope 491  
November 13, 2020

# LETTER OF INTENT #1

## RE: FINANCIAL STRINGENCY

The Employer is aware of the concerns of members of CUPE, Local 2424 as to the adverse effects which inadequate funding of the Institution might have on employees. In addition to confirming in writing verbal assurances already given that the Employer shares these concerns, this letter is written to assure CUPE, Local 2424:

- 1) that the Employer, before making a declaration of financial stringency, will provide an opportunity for CUPE, Local 2424 to present its point of view to the body making the declaration; and
- 2) that the Employer, in a situation where members of the bargaining unit are to be laid off after a declaration of financial stringency undertakes that such layoffs will be carried out in a fair and equitable manner consistent with its collective bargaining commitments.

Dated at Ottawa, Ontario this 21 day of December 2020.

### For the Union:

*Jerrett Clark*

Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*

Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*

Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*

Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*

ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*

Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

### For the Employer:

*Debbie Orme-Rego*

Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*

Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*

Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*

Dwight Deugo (Jan 13, 2021 12:59 EST)

Dwight Deugo

*Gilles Monast*

Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*

Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

## APPENDIX A

### MEMORANDUM OF AGREEMENT

between

CARLETON UNIVERSITY

and

CANADIAN UNION OF PUBLIC EMPLOYEES AND ITS LOCAL 2424

**RE: GUIDELINES FOR ADMINISTRATION OF THE UNION CAREER  
DEVELOPMENT FUND AS REFERRED TO IN ARTICLE 28.05**

---

The parties agree that the following guidelines will apply from date of signing this Memorandum of Agreement and will replace the former guidelines which were dated September 1, 1987.

#### **Guidelines**

#### **Location**

Courses and seminars may be held in Ottawa or in other cities during normal working hours or on weekends or evenings. Every attempt will be made to secure appropriate training in the Ottawa area. If an employee requests to take a course or seminar that is offered at Carleton University through a different organization, a rationale will be provided.

#### **Application Procedures**

1. Employee makes application to Human Resources for funding to attend a course or seminar intended for career development.
2. A request for funding may be made by sending a completed Career Development Fund form to Human Resources. Human Resources must approve the application prior to the start of the course or seminar.
3. a) Each request will be reviewed with funding granted on the basis of relevance and future availability of the course or seminar and the applicant's background. Alternate initiatives may be suggested by Human Resources.  
  
b) Where two or more applicants are eligible, and funds are limited, seniority shall be the deciding factor.

## **Notes**

1. Applications will be reviewed as they are received. Every effort will be made to respond to requests within ten (10) working days.
2. At least one-quarter of the annual allocation will be reserved for disbursement in the period following January 1 of each year.
3. Any money not used by the end of the year will be carried over to the next year.
4. Employees will be required to submit a completed HR course report form within two weeks after taking any course or seminar.
5. Travel expense reports must be submitted with receipts to Human Resources, within two weeks of the employee's return to regular duties after taking the course or seminar.
6. Employees who attend approved courses or seminars as provided above shall suffer no loss of pay, benefits or seniority during such leave, except in cases where leave is requested without pay.
7. Effective October 24, 2014, the amount to be disbursed from the Career Development Fund is not to exceed two thousand dollars (\$2,000.00) per employee per year without the prior agreement of the Joint Committee for the Administration of the Agreement. (An employee has the option to pay the difference if a more expensive course is approved by Human Resources.) The \$2,000 limit will be based on the date of reimbursement of fees/expenses within the May 1<sup>st</sup> to April 30<sup>th</sup> fiscal year.
8. These guidelines may be reviewed at the request of either party.
9. All requests for reimbursements of expenditures will be supported by original receipts and satisfactory evidence of completion of the course or seminar.
10. Any unresolved issues in the application of this Appendix will be referred to the Joint Committee for Application of the Agreement (JCAA).

## **Expenses**

The following expenses may be eligible for full or partial funding (in advance and repayable if employee does not provide satisfactory evidence of completion of the course or seminar):

1. Commercial air (economy), train, or bus fare, or car rental or the established rate per mile or kilometre. ("Economy" air transportation will be the normal means of

travel to destinations normally served by commercial air lines and outside a 100 mile radius of Ottawa.)

2. Ground transportation from airport to the course location and return where applicable.
3. Hotel accommodation as required.
4. Reasonable meal allowance.
5. Tuition.
6. Compulsory textbooks.

Any changes to these guidelines must be approved by both parties.

Dated at Ottawa, Ontario this 21 day of December 2020.

**For the Union:**

*Jerrett Clark*

Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*

Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*

Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*

Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*

ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*

Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*

Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*

Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*

Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*

Dwight Deugo (Jan 13, 2021 12:53 EST)

Dwight Deugo

*Gilles Monast*

Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*

Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

## **APPENDIX B**

### **LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES AND ITS LOCAL 2424**

#### **RE: REDUCED TIME APPOINTMENTS**

---

This letter of understanding is made between Carleton University and the Canadian Union of Public Employees and its Local 2424 this 26th day of September 1990.

1. A continuing employee who has completed one year of service may request a reduced-time appointment providing they make a written request to the department head, with a copy to the Union, and subject to the approval of the Assistant Vice-President, Human Resources. Permission for such leave of absence shall be subject to operational requirements provided satisfactory arrangements can be made, if necessary, under 8 below. Permission shall not be unreasonably withheld.
2. A reduced time appointment may be for less than 12 months per year, or for less than 35 hours per week, or both. It may not, however, be for less than 910 hours per year, or for less than 17.5 hours per week. The salary paid shall be prorated.
3. The reduced time appointment may be terminated at any time by the employee following twenty working days' notice or by the department head following forty working days' notice.
4. Accumulation of seniority will be the same as for regular part-time employees.
5. Overtime for reduced time employees will be the same as for regular part-time employees.
6. Eligibility for paid leave will be the same as for continuing part-time employees.
7. Provided the Employer incurs no unusual expense as a result of the reduced time appointment, the Employer will pay the normal cost sharing premium for dental premiums and EHC premiums year round. The Employer's contribution to the retirement plan and premiums for group life and long term disability will be based on actual salary.

8. If the employee cannot carry the full workload, the matter of benefits will be discussed in the Joint Committee for the Administration of the Agreement. Should the Employer have to hire another employee to carry out the balance of the work, the Joint Committee for the Administration of the Agreement will discuss, if necessary, special arrangements concerning the status of the employee.

Dated at Ottawa, Ontario this 21 day of December 2020.

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)


Dwight Deugo

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

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November 13, 2020

**APPENDIX C**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES AND ITS LOCAL 2424**

**RE: WORKLOAD**

---

- a) In cases where excessive workload may be a concern, the parties agree that the issue needs to be resolved in a timely and effective manner.
- b) In such cases, the employee should raise their workload concerns with their department manager. A meeting will be held between the employee and their department manager to discuss and attempt to address the concerns. The employee may have union representation at such meeting.
- c) In the event that the workload concern is not resolved, this issue may be referred to the Joint Committee for the Administration of the Agreement who may engage a third party where jointly agreed.
- d) This process does not preclude the rights set out in Article 9.

**Dated at Ottawa, Ontario this 21 day of December **2020**.**

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

**Jerrett Clark**

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

**Leslie MacDonald-Hicks**

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

**Karen Martin**

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

**Debbie Orme-Rego**

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

**Greg Bugler**

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

**Lisa Ralph**



*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

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Sarah Cleary

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

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Erenia Hernandez Oliver

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

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Margo Pasley

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)

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Dwight Deugo

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)


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Gilles Monast

*nmi*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

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Nicole Merriman

  
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November 13, 2020

**APPENDIX D**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES AND ITS LOCAL 2424**

**RE: INTERNATIONAL RECRUITMENT**

---

WHEREAS, the University has established a working group to assess its options with respect to increasing its recruitment of international students;

AND WHEREAS, the University has indicated that one of the options being considered is to enter into an agreement with an outside provider of international student recruitment services, such as Navitas;

AND WHEREAS, the Union is desirous of protecting the job security of its members and the integrity of the bargaining unit in the event of such an agreement;

NOW THEREFORE, in the event that the University enters into an agreement with an outside provider of international student recruitment services, the University agrees that no employee will be laid off as a result of the introduction of such a program. Furthermore, no CUPE 2424 position will be eliminated as a result of the work associated with the position being transferred to an outside provider of international student recruitment services such as Navitas.

**Dated at Ottawa, Ontario this 21 day of December **2020**.**

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

Sarah Cleary  
Sarah Cleary (Jan 6, 2021 07:39 EST)

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Sarah Cleary

ERENIA HERNANDEZ OLIVER  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

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Erenia Hernandez Oliver

Margo Pasley  
Margo Pasley (Jan 6, 2021 12:19 EST)

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Margo Pasley

Dwight Deugo  
Dwight Deugo (Jan 13, 2021 12:59 EST)

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Dwight Deugo

Gilles Monast  
Gilles Monast (Jan 15, 2021 09:48 EST)


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Gilles Monast

nm  
Nicole Merriman (Jan 15, 2021 10:13 EST)

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Nicole Merriman

 :mw\*cope 491  
November 13, 2020

## APPENDIX E

### LETTER OF UNDERSTANDING

between

**CARLETON UNIVERSITY**

and

**CANADIAN UNION OF PUBLIC EMPLOYEES AND ITS LOCAL 2424**

#### **RE: BENEFIT COVERAGE DURING NON-WORK SUMMER PERIOD FOR CONTINUING EMPLOYEES WITH LESS THAN A TWELVE MONTH ASSIGNMENT**

**WHEREAS**, there are a number of employees at Carleton University who were hired to work less than a full year;

**AND WHEREAS**, these employees do not work for approximately between two (2) to four (4) months during the summer when their services are not required;

#### **NOW THEREFORE THE PARTIES AGREE AS FOLLOWS:**

1. The employee is paid 100% of their earnings during the working period.
2. The summer leave period is unpaid. As in the past, a Record of Earnings (“ROE”) will be issued indicating “K – end of term” on the form. The expected return to work date will be entered in “Box 14 – expected date of recall”.
3. Life insurance is based on two times the actual earnings <sup>(1)</sup> and premiums are paid during the working period. No additional premium is required during the summer leave period although coverage remains in place. <sup>1</sup>
4. The University will continue health care premiums for the full year including the summer leave period. As is our current practice, unless the employee has provided proof of alternate coverage and opted out of health care, the employee must continue coverage and pay the employee premium share during the summer leave period or be treated as a late entrant and be subject to evidence of insurability requirements.
5. The University will continue dental care premiums for the full year including the summer leave period. It is compulsory that the employee continue coverage during the summer leave period or be treated as a late entrant and be subject to evidence of insurability requirements.

---

<sup>1</sup> Actual Earnings is the amount of base earnings paid as salary during the year.

6. Optional life insurance will continue during the summer leave period. It is compulsory that the employee continue to pay the premiums or coverage is terminated, and the employee will be treated as a late entrant and subject to evidence of insurability.
7. Participation in the pension plan is not allowed during the summer leave period and the period is not eligible for buy-back.
8. Long term disability will be based on actual earnings and premiums are paid during the working period. No additional premium is required during the leave period although coverage remains in place (*see explanatory notes*).
9. The terms and conditions as outlined in this document can be applied provided that the Employer continues to be in compliance with governmental rules and regulations as well as those of the University's insurance carriers at all times. In the event of a change in rules or regulations, the parties shall meet with sixty (60) days of knowledge of any such change to discuss and to determine how to mutually and amicably resolve the issue.

**Explanatory Notes:**

**Long Term Disability (“LTD”) for Workers who work less than twelve (12) months during the year.**

- Such an employee will be able to apply for LTD after the waiting period of 130 working days has been fulfilled. Working days exclude statutory or paid holidays, annual leave, leaves of absence.
- If the employee becomes disabled during the leave period, the waiting period (130 days) would begin on the first scheduled work day and end once 130 days have been exhausted. Working days do not include statutory or paid holidays, annual leave, leaves of absence. For example for an employee who becomes disabled on May 1, 2008 and usually works 9 months of the year to from September 5<sup>th</sup> to May 30 and does not work from May 31<sup>st</sup> to September 4<sup>th</sup>, the waiting period would begin as follows:
  - May 1 – 30                      21 days
  - June                                0 days
  - July                                 0 days
  - August                             0 days
  - September 5 - 30            19 days (excludes Labour Day)
  - October                          22 days ( excludes Thanksgiving)
  - November                        21 days
  - December                        21 days (excludes Christmas closure)
  - January                          22 days (excludes New Years Day)
  - February 1-4                    4 days (equals 130 working days )

- The benefit once approved would begin on February 5.
- The benefits would be based on 1/12 of the benefit from the onset of the claim. In other words the payment would continue through the scheduled leave period and the Own Occupation definition changes would occur 24 calendar months after the date of claim commencement. For example:
  - If the LTD benefits based on 12 months of salary are \$1,000 per month, it would be multiplied by the number of months worked and divided by 12 (in this case 9/12's) and \$750 would be paid for 12 months of the year.
- Once accepted on LTD the employee would be expected to participate in any rehabilitative program that was recommended by GWL and approved by the University anytime during the year including the leave period.

The following example illustrates the actual LTD benefit calculation, based on an assumed annual salary of \$36,000. The employee would receive a monthly LTD benefit of  $36,000 \times 65\% / 12 \times 75\% = \$ 1462.50$ . The amount of \$1462.50 would be payable for 12 months of the year, subject to offsets, etc.

Dated at Ottawa, Ontario this 21 day of December **2020**.

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

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Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)

Dwight Deugo

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

**APPENDIX F**

**MEMORANDUM OF AGREEMENT**

**between**

**Carleton University**

**and**

**Canadian Union of Public Employees, Local 2424**

**RE: SUPERVISORY DEVELOPMENT SERIES**

---

**WHEREAS** the Employer contributes \$15,000.00 to the Career Development Fund for IT employees in accordance with article 28.05 c) of the CUPE 2424 collective agreement; and

**WHEREAS** the Employer and the Union have and will continue to jointly develop and administer the Supervisory Development Series;

**NOW THEREFORE**, the parties agree that for the term of this collective agreement the following will apply:

1. The \$15,000.00 Career Development Fund for IT employees will be used to train those CUPE 2424 members who choose and who are jointly selected to attend, with their manager's approval, the Supervisory Development Series;
2. Should there continue to be spaces available after all selected CUPE 2424 members have been placed into a scheduled Supervisory Development Series workshop, the parties may agree to allow applicants external to the CUPE 2424 bargaining unit to participate in the Series.
3. It is understood that IT employees will have access to the Career Development Fund as provided for under article 28.05 c) of the collective agreement.

**Dated at Ottawa, Ontario this** 21 **day of** December **2020.**

**For the Union:**

  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark


  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

**For the Employer:**

  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

Karen Martin  
Karen Martin (Dec 22, 2020 15:48 EST)

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Karen Martin

Sarah Cleary  
Sarah Cleary (Jan 6, 2021 07:39 EST)

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Sarah Cleary

ERENIA HERNANDEZ OLIVER  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

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Erenia Hernandez Oliver

Margo Pasley  
Margo Pasley (Jan 6, 2021 12:19 EST)

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Margo Pasley

Lisa Ralph  
Lisa Ralph (Jan 12, 2021 08:04 EST)

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Lisa Ralph

Dwight Deugo  
Dwight Deugo (Jan 13, 2021 12:59 EST)

---

Dwight Deugo

Gilles Monast  
Gilles Monast (Jan 15, 2021 09:48 EST)


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Gilles Monast

nm  
Nicole Merriman (Jan 15, 2021 10:13 EST)

---

Nicole Merriman

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November 13, 2020



**APPENDIX G**

**LETTER OF UNDERSTANDING**

**between**

**Carleton University**

**and**

**Canadian Union of Public Employees, Local 2424**

---

The parties agree that CUPE 2424 is entering into this agreement without prejudice to its rights to challenge or raise any issues with regard to the validity of Sections 4.08 and 4.09 of the Carleton University Retirement Plan.

**Dated at Ottawa, Ontario this 21 day of December **2020**.**

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

**Jerrett Clark**

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

**Leslie MacDonald-Hicks**

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

**Karen Martin**

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

**Sarah Cleary**

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

**Erenia Hernandez Oliver**

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

**Margo Pasley**

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

**Debbie Orme-Rego**

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

**Greg Bugler**

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

**Lisa Ralph**

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)

**Dwight Deugo**

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

**Gilles Monast**

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

**Nicole Merriman**

## **APPENDIX H**

### **LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: PAY EQUITY**

---

In accordance with the requirements of the Ontario Pay Equity Act, the parties must complete the current process that was started in the fall of 2016 to develop a new Gender Neutral Job Evaluation Plan and deemed approved Pay Equity Plan for Carleton University and CUPE Local 2424. The parties agree to complete the work of the agreed-upon Terms of Reference Regarding Job Evaluation.

Union representatives, but not to exceed four (4), shall be released, at full pay and benefits, from their positions to work as required on the working group. This includes the time period as referenced in item #10 of the Terms of Reference Regarding Job Evaluation document.

The Working Group as outlined in the Terms of Reference, will comply with the Pay Equity Act, R.S.O. 1990 (including but not limited to Section 14).

In complying with the legislation, the Working Group will consider only the duties and responsibilities of each job classification (without reference to individual Employee performance).

The effective date to establish incumbency of positions is September 18, 2017.

For purposes of Article 43.04 of the CUPE 2424 collective agreement, the same arbitrator(s) shall be relied upon as per item #13 of the Terms of Reference Regarding Job Evaluation document.

The parties specifically acknowledge and agree that such Terms of Reference shall not form part of the collective agreement.

Dated at Ottawa, Ontario this 21 day of December 2020.

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)


Dwight Deugo

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

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November 13, 2020

**APPENDIX I**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: INTERNAL EQUITY WORKING GROUP**

---

The parties agree that upon implementation of the new job evaluation system, each continuing employee's position will be assigned to a classification level.

The parties further agree that the "R" and "PE" lines will be replaced by a single wage line, and a base salary range will be created for each classification level (minimum, maximum/job rate and number of steps).

To guide transition to the new base salary range, an Internal Equity Working Group, comprised of four (4) Union Representatives and four (4) Management Representatives will be established.

Union representatives shall be released at full pay and benefits from their positions to work as required on the working group.

The Internal Equity Working Group will make recommendations regarding implementation and maintenance (consistent with article 43) of the new base salary range to be bargained by the parties. Once the internal equity working group is ready to make recommendations, the parties shall reconvene. The parties will negotiate article 42.01 and will not re-open negotiated salary increases under Article 46.

Negotiated salary increases under Article 46 are independent and irrespective of the cost of implementing the new job evaluation system.

**Dated at Ottawa, Ontario this 21 day of December 2020.**

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)


Dwight Deugo

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

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November 13, 2020

**APPENDIX J**

**LETTER OF UNDERSTANDING**

between

**CARLETON UNIVERSITY**

and

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: POST-RETIREMENT DENTAL BENEFITS**

---

The parties agree to discuss feasibility including pros and cons of a post-retirement dental plan (cost-neutral to the employer) at the Joint Committee for the Administration of the Agreement.

Dated at Ottawa, Ontario this 21 day of December **2020**.

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)

Dwight Deugo

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

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November 13, 2020

**APPENDIX K**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

---

For the duration of this collective agreement only, and subject to the recommendations of the Pension Committee, the total Employer paid contribution rate shall never be less than 150% of the total Employee contribution rate and in no case shall member contribution rates be increased by more than 1% of pensionable payroll.

**Dated at Ottawa, Ontario this 21 day of December **2020**.**

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

**Jerrett Clark**

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

**Leslie MacDonald-Hicks**

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

**Karen Martin**

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

**Sarah Cleary**

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

**Erenia Hernandez Oliver**

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

**Margo Pasley**

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

**Debbie Orme-Rego**

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

**Greg Bugler**

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

**Lisa Ralph**

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)

**Dwight Deugo**

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

**Gilles Monast**

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

**Nicole Merriman**

**APPENDIX L**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: JOINT PENSION REVIEW COMMITTEE**

---

1. The parties agree that maintaining uniform pension plan contribution rates and benefit levels is a shared objective. Such plan coverage uniformity allows the continuation of simpler and less costly plan administration and a framework for equitable pension coverage regardless of compensation level and employee group.
2. The parties recognize that existing variations in the collective agreement language of the various campus unions and associations pertaining to the pension plan create the possibility of a future divergence in contribution rates or benefit levels.
3. In pursuit of our shared objective of plan coverage uniformity, the parties agree to establish a Joint Pension Review Committee (JPRC), to which all campus Unions and constituent groups representing pension plan members would be invited to participate. The mandate of this Committee will be to review the existing governance structure of the plan and to consider options that would reduce or eliminate the likelihood of different plan benefits or contribution rates for different bargaining units and constituent groups. The goal of this Committee will be to develop possible options for modifications of the current framework. These options will be reviewed by the Pension Committee and the Board and may include proposed amendments by the Pension Committee and the Board and may include proposed amendments to the Pension Plan Text and/or the various collective agreements in force.
4. The University shall provide up to \$25,000 to support the work of this JPRC. The University will provide the JPRC with plan documentation, including actuarial valuations, that may be useful in the course of fulfilling its mandate.
5. The parties agree to commit to good faith efforts at this JPRC to reach a conclusion that will strengthen the governance of the plan and improve the likelihood of achieving our shared goal of maintaining plan coverage uniformity. Any proposed changes, including but not limited to existing Plan Text provisions or collective agreement language will only be recommended in the event of reaching a unanimous agreement on such changes among all of the bargaining agents and constituent groups represented on the JPRC,



including the Employer. The JPRC will meet within 90 days of the signing of this agreement, or at such time as shortly thereafter as is agreeable to the other bargaining agents and will conclude its mandate within 18 months.

The Union reaffirms its agreement to support the continuation of the current member contribution rates for CUPE 2424 members at the same (uniform) levels as all other bargaining units, as provided for in the current Pension Plan Text.

**Dated at Ottawa, Ontario this 21 day of December 2020.**

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)

Dwight Deugo

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

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November 13, 2020

**APPENDIX M**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: WAIVER OF TUITION FEES**

---

The following provisions will apply for a child who, as of September 2017, exceeds the age restriction set out in Article 29:

1. Where a natural/adopted child of an employee is benefiting from waiver of tuition fees as of September 2017, the waiver will continue until the completion of their degree or diploma.

**Dated at Ottawa, Ontario this 21 day of December 2020.**

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)

Dwight Deugo

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

**APPENDIX N**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

---

The parties agree that in the event of a lawful strike or lockout the following will apply regarding pre-approved vacation:

- 1) If the employer has approved scheduled vacation for an employee before a strike vote has been taken and subsequently the employee goes on strike or is locked out during a time for which the vacation had been scheduled, the employer shall pay to the employee the vacation pay that would have been paid to them and remove the scheduled days from the vacation bank.
  
- 2) If an employee has approved vacation during a strike/lockout and elects to cancel said vacation, the employee will contact the employer in writing prior to the commencement of the scheduled vacation time to cancel their vacation leave. Any cancelled vacation leave credits will be returned to the employee's vacation leave bank.

**Dated at Ottawa, Ontario this 21 day of December **2020**.**

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:59 EST)

Dwight Deugo

ERENIA HERNANDEZ OLIVER  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

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Erenia Hernandez Oliver

Margo Pasley  
Margo Pasley (Jan 6, 2021 12:19 EST)

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Margo Pasley

Gilles Monast  
Gilles Monast (Jan 15, 2021 09:48 EST)


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Gilles Monast

Nicole Merriman  
Nicole Merriman (Jan 15, 2021 10:13 EST)

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Nicole Merriman

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November 13, 2020

**APPENDIX O**

**LETTER OF UNDERSTANDING**

between

**CARLETON UNIVERSITY**

and

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: Maintaining Minimal Care Standards**

---

Both parties agree that maintaining minimal care standards in the areas of Animal Care and Health Services Care (specifically counselling services offered on campus) would be a priority during a strike or lockout. It is agreed that the parties will develop a strike/lockout care plan before December 2021 at the Joint Committee for the Administration of the Agreement.

Dated at Ottawa, Ontario this 21 day of December 2020.

**For the Union:**

*Jerrett Clark*

Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*

Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*

Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*

Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*

ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*

Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*

Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*

Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*

Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*

Dwight Deugo (Jan 13, 2021 12:59 EST)

Dwight Deugo

*Gilles Monast*

Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*

Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

**APPENDIX P**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: Standardized Evaluation Framework**

---

The parties agree to establish a Joint Union and Employer committee and will meet within twelve (12) months from the ratification of this agreement to discuss a standardized evaluation framework and tools as per Article 12 in the Collective Agreement. Within twenty-four (24) months from the ratification, the Employer will develop and implement a Standardized Evaluation Framework and Tools. The committee will ensure that consideration will be given to the principles of equity and inclusion.

**Dated at Ottawa, Ontario this 21 day of December **2020.****

**For the Union:**

*Jerrett Clark*  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*  
Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*  
Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

*Margo Pasley*  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

*Debbie Orme-Rego*  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*  
Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*  
Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*  
Dwight Deugo (Jan 13, 2021 12:57 EST)

Dwight Deugo

*Gilles Monast*  
Gilles Monast (Jan 15, 2021 09:48 EST)

Gilles Monast

*Nicole Merriman*  
Nicole Merriman (Jan 15, 2021 10:13 EST)

Nicole Merriman

**APPENDIX Q**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: Flexible Work Arrangements**

---

The parties agree that flexible work arrangements can help staff facilitate a better work life balance. It is also agreed that flexible work arrangements can only be established when they align with the operational objectives of a position and the department and is mutually agreed upon between management and staff.

As such the employer is committed to developing a policy with processes that will provide a framework for flexible work arrangements, including remote work. The development of the policy and processes will include consultation with stakeholders and the employer commits to engage the union in discussions around the policy and the processes.

The employer commits that CUPE 2424 staff will have the right to request remote work arrangements while the policy and processes are under development. Approval of such requests will not be unreasonably withheld however the operational demands of the department and the position of the individual will be considered in the approval of such requests.

**Dated at Ottawa, Ontario this 21 day of December **2020**.**

**For the Union:**

*Jerrett Clark*

Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*

Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*

Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

**For the Employer:**

*Debbie Orme-Rego*

Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*

Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*

Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Sarah Cleary*

Sarah Cleary (Jan 6, 2021 07:39 EST)

---

Sarah Cleary

*ERENIA HERNANDEZ OLIVER*

ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

---

Erenia Hernandez Oliver

*Margo Pasley*

Margo Pasley (Jan 6, 2021 12:19 EST)

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Margo Pasley

*Dwight Deugo*

Dwight Deugo (Jan 13, 2021 12:58 EST)

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Dwight Deugo

*Gilles Monast*

Gilles Monast (Jan 15, 2021 09:48 EST)

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Gilles Monast

*NM*

Nicole Merriman (Jan 15, 2021 10:13 EST)

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Nicole Merriman

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November 13, 2020



**APPENDIX R**

**LETTER OF UNDERSTANDING**

between

**CARLETON UNIVERSITY**

and

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: *Protecting a Sustainable Public Sector for Future Generations Act, 2019, SO 2019, c 12***

The Employer and the Union agree that if, the *Protecting a Sustainable Public Sector for Future Generations Act, 2019, SO 2019, c 12* is repealed or struck down and following all possible appeals of the constitutional challenge being exhausted and a final decision being rendered, the Union may serve on the Employer a notice to return to the bargaining table to bargain exclusively and only the annual wage percentage increases under Article 46 of the Collective Agreement

In such an event, the Union understands that the Employer will need to seek a renewed mandate with respect to bargaining any additional Annual Wage Percentage Increase(s) and accordingly, the Employer agrees to meet with the Union within thirty (30) days of receipt of the Union's notice.

**Dated at Ottawa, Ontario this 21 day of December **2020**.**

**For the Union:**

*Jerrett Clark*

Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*

Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*

Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*

Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

**For the Employer:**

*Debbie Orme-Rego*

Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*

Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*

Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*

Dwight Deugo (Jan 13, 2021 12:58 EST)

Dwight Deugo

ERENIA HERNANDEZ OLIVER  
ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

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Erenia Hernandez Oliver

Margo Pasley  
Margo Pasley (Jan 6, 2021 12:19 EST)

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Margo Pasley

Gilles Monast  
Gilles Monast (Jan 15, 2021 09:48 EST)


---

Gilles Monast

Nicole Merriman  
Nicole Merriman (Jan 15, 2021 10:13 EST)

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Nicole Merriman

:mw\*cope 491   
November 13, 2020

**APPENDIX S**

**LETTER OF UNDERSTANDING**

**between**

**CARLETON UNIVERSITY**

**and**

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: Review of Current Carleton Committees**

---

WHEREAS during bargaining the Union raised on behalf of its members concerns about inclusion in a number of currently operating committees at the university.

And whereas the University wishes to address these concerns on a go forward basis and is committed to doing so in a full and frank manner;

The parties agree as follows:

- 1) Discussions will commence at the JCAA upon the ratification of the collective agreement with respect to the committees identified during negotiations.
- 2) Committee Chairs, with the agreement of the JCAA, will be invited to participate in the discussion on how appropriate participation of CUPE 2424 members can be facilitated at identified committees.

**Dated at Ottawa, Ontario this 21 day of December **2020.****

*Jerrett Clark*

Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

*Leslie J. MacDonald-Hicks*

Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

Leslie MacDonald-Hicks

*Karen Martin*

Karen Martin (Dec 22, 2020 15:48 EST)

Karen Martin

*Sarah Cleary*

Sarah Cleary (Jan 6, 2021 07:39 EST)

Sarah Cleary

*Debbie Orme-Rego*

Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

*Greg Bugler*

Greg Bugler (Jan 11, 2021 12:10 EST)

Greg Bugler

*Lisa Ralph*

Lisa Ralph (Jan 12, 2021 08:04 EST)

Lisa Ralph

*Dwight Deugo*

Dwight Deugo (Jan 13, 2021 12:58 EST)

Dwight Deugo

ERENIA HERNANDEZ OLIVER

ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

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Erenia Hernandez Oliver

Margo Pasley

Margo Pasley (Jan 6, 2021 12:19 EST)

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Margo Pasley

Gilles Monast

Gilles Monast (Jan 15, 2021 09:48 EST)

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Gilles Monast

nm

Nicole Merriman (Jan 15, 2021 10:13 EST)

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Nicole Merriman

:mw\*cope 491   
November 13, 2020

## APPENDIX T

### LETTER OF UNDERSTANDING

between

**CARLETON UNIVERSITY**

and

**CANADIAN UNION OF PUBLIC EMPLOYEES, LOCAL 2424**

**RE: Information Request 7.07 b) of the Carleton University Pension Plan**

---

WHEREAS during bargaining the Union proposed pension information language in relation to a request for information regarding Section 7.07 b) of the University pension plan and;

WHEREAS the Union understands that the Employer has expressed their concern regarding potential costing implications to providing this information and;

WHEREAS the Carleton University Retirement Plan Report on the Valuations for Funding are produced by the pension fund office and,

WHEREAS THE University wishes to address the Unions request on a go forward basis and is committed to doing so in a full and frank manner;

- 1) Therefore the Employer will provide to the Union at a minimum every three (3) years a copy of each actuarial valuation (filed) performed on the Carleton University Pension Plan, as soon as is practicable after those valuations are finalized.
- 2) Each year, the Employer will provide the Union with updated data for the categories presented in the 2019 "Carleton University Retirement Plan Fund Interest Rates" table of the personal Pension Statements. This information shall contain, at a minimum, updated annual figures for:
  - 1) The Annual Fund Rate
  - 2) Four Year Average Fund Rate
  - 3) Four Year Average Minus 6%, and
  - 4) Average Annual National CPI.

The University shall provide this information to the Union when the Personal Pension Statements are sent to plan members.

Dated at Ottawa, Ontario this 21 day of December 2020.

**For the Union:**

Jerrett Clark  
Jerrett Clark (Dec 21, 2020 08:45 EST)

Jerrett Clark

Leslie J. MacDonald-Hicks  
Leslie J. MacDonald-Hicks (Dec 21, 2020 08:53 EST)

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ERENIA HERNANDEZ OLIVER (Jan 6, 2021 08:11 EST)

Erenia Hernandez Oliver

Margo Pasley  
Margo Pasley (Jan 6, 2021 12:19 EST)

Margo Pasley

**For the Employer:**

Debbie Orme-Rego  
Debbie Orme-Rego (Jan 11, 2021 11:59 EST)

Debbie Orme-Rego

Greg Bugler  
Greg Bugler (Jan 11, 2021 12:10 EST)

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Gilles Monast (Jan 15, 2021 09:48 EST)

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Nicole Merriman  
Nicole Merriman (Jan 15, 2021 10:13 EST)

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November 13, 2020

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Final Audit Report

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